



Gold Aura Limited

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2 May 2007

Company Announcement Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Issue of Rights Issue Shortfall Securities – Notice under Section 708A(5)(e) Corporations Act

Gold Aura Limited (“the Company”) advises that on 1 May 2007 it issued 8,117,618 fully paid ordinary shares and 4,058,809 options to various clients of Australian Financial Services Licensee, Martin Place Securities. The securities issued represent the shortfall under the Company’s rights issue which closed on 2 February 2007.

Accordingly the Company gives notice under paragraph 708A(5)(e) *Corporations Act 2001* (*Cwth*) that:

1. the shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with :
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully

GOLD AURA LIMITED

A handwritten signature in black ink, appearing to read 'K. Chapple'.

Ken Chapple
Managing Director