

12 April 2023

NON-RENOUCEABLE ENTITLEMENT ISSUE – EXTENSION OF CLOSING DATE

Crater Gold Mining Limited (ASX:CGN) (**the Company**) refers to the pro-rata non-renounceable entitlement issue (**Entitlement Offer**) and the updated timetable announced to the market on 22 March 2023. The Company has decided to extend the Entitlement Offer closure date by 28 days to Monday, 15 May 2023.

The Board has resolved to extend the Closing Date to provide eligible shareholders with additional time to consider the offer and complete their application to participate.

Updated Indicative Timetable

Lodgement of Prospectus with ASIC	14 March 2023
Lodgement of Prospectus and Appendix 3B with ASX	14 March 2023
Ex date (Entitlement Offer)	16 March 2023
Record date for determining entitlements (Entitlement Offer)	17 March 2023
Opening Date for the Entitlement Offer and Prospectus sent out to Shareholders and Company announces this has been completed	22 March 2023
General Meeting to approve the issue of Shares under the Placement Offer	11 April 2023
Last day to extend the closing date for the Entitlement Offer	10 May 2023
Closing Date of the Entitlement Offer	15 May 2023
ASX and Underwriters notified of under subscriptions (Entitlement Offer)	17 May 2023
Underwriters subscribes for Shortfall under terms of Underwriting/Sub-Underwriting Agreement (Entitlement Offer)	18 May 2023
Issue of Shares under the Entitlement Offer and lodgement of an Appendix 2A with ASX applying for quotation of the Shares	18 May 2023
Despatch of holding statements	18 May 2023

Note: The above timetable is indicative only and subject to change. The Company reserves the right to amend any or all of these events, dates and times subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws. Entitlement Offer dates are indicative only and subject to ASX review.

Notice of Meeting

The Company also wishes to advise shareholders of an update to the indicative timetable for the proposed consolidation of the Company's shares included in the Notice of Meeting announced on 10 March 2023. Please note that the indicative timetable set out in Section 2.7 of the Notice of Meeting has been updated as set out below:

Action	Date
Company announces Consolidation.	10 March 2023
Company sends out the Notice of Meeting	10 March 2023
Shareholders pass Resolution 1 to approve the Consolidation.	11 April 2023
Effective Date of Consolidation	22 May 2023
Last day for pre-Consolidation trading.	23 May 2023
Post-Consolidation trading commences on a deferred settlement basis.	24 May 2023
Record Date.	25 May 2023
Last day for the Company to register transfers on a pre-Consolidation basis.	25 May 2023
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Shares they hold.	26 May 2023
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Shares they hold and to notify ASX that this has occurred.	31 May 2023

This announcement was authorised for release by Andrea Betti, Company Secretary of Crater Gold Mining Limited.

For further information, please contact

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