

10 August 2010

Company Announcements Office  
Australian Securities Exchange

### Share Purchase Plan Offer

The Company is pleased to announce it will conduct an offer under its Share Purchase Plan ("Plan") to enable Shareholders to each purchase up to \$15,000 worth of fully paid ordinary shares in the Company.

The issue price under the offer is \$0.02 (2.0 cents) per share which represents a discount of 16.6% to the average price of the Company's shares traded on ASX over the last 5 trading days. Shareholders eligible to participate are all Shareholders whose address as recorded in the Company's register of members as at 7.00 pm (AEST) on 9 August 2010 was in Australia or New Zealand.

Shareholders may apply for shares to the value of \$15,000 (750,000 shares), \$10,000 (500,000 shares), \$5,000 (250,000 shares) or \$2,500 (125,000 shares). Formal offers and supporting documentation will be mailed to eligible Shareholders on or about Friday, 13 August. Funds raised will be used for the upcoming drilling program at the Crater Mountain Gold Project, the Sao Chico high grade gold project in Brazil, the Bankable Feasibility Study at the Fergusson Island Gold Project, and other working capital purposes.

The timetable for the offer is as follows:

Event	Date
Announce Share Purchase Plan to ASX	10 August 2010 (Tuesday)
Record Date (to identify eligible shareholders entitled to participate in the offer under the Plan)	9 August 2010 (Monday)
Opening Date	13 August 2010 (Friday)
Despatch of Offer to eligible shareholders	13 August 2010 (Friday)
Closing Date	3 September 2010 (Friday)*
Allot & Issue Shares by	10 September 2010 (Friday)*
Apply to ASX for quotation of shares by	10 September 2010 (Friday)*

\* Date may change at the discretion of the Company's Board of Directors

Yours Faithfully  
**GOLD ANOMALY LIMITED**

A handwritten signature in black ink, appearing to read "John Lemon". The signature is written in a cursive, flowing style.

John Lemon  
Company Secretary