



Gold Anomaly Limited

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Company Announcements Office
Australian Securities Exchange

PLACEMENT TO RAISE \$4.5 MILLION

Gold Anomaly Limited (“the Company”) is pleased to announce it has agreed terms for a placement of approximately 128.5 million shares at \$0.035 (3.5 cents) per share to various professional and sophisticated investors to raise \$4.5 million. The Lead Manager for the placement is Martin Place Securities. The money raised will be used for exploration of the Company’s Crater Mountain (PNG) and Sao Chico (Brazil) Projects, mine development at the Sao Chico Project, and working capital generally. The placement is expected to be finalised shortly.

Of the 128.5 million shares to be issued approximately 97 million will be issued immediately under the Company’s 15% ASX Listing Rules cap limit, with the balance of the shares to be issued upon receipt of shareholder approval at a shareholder meeting to be convened.

Yours faithfully

A handwritten signature in black ink, appearing to be 'G. Starr'.

Greg Starr
Chairman