



Gold Aura Limited

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3 October 2008

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) *Corporations Act*

Gold Aura Limited ("the Company") has, in accordance with approval received from the Company's shareholders at the general meeting of shareholders held on 25 September 2008, issued the following securities:

1. 7,812,500 options to subscribe for shares in the capital of the Company, exercisable at \$0.13 per option and expiring 31/03/08 (ASX Code: "GOAO"), to various investors who previously participated in share placements by the Company;
2. 650,000 options to subscribe for shares in the capital of the Company, exercisable at \$0.13 per option and expiring 31/03/08 (ASX Code: "GOAO"), to Brent Stuart Brosseuk;
3. 2,500,000 fully paid ordinary shares to Gregory Barry Starr; and
4. 1,100,002 bonus fully paid ordinary shares to persons or entities who participated in the Company's Share Purchase Plan offer dated 1 August 2008.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary