



# Gold Aura Limited

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Company Announcements Office  
Australian Securities Exchange

## **Merger with Anomaly Resources Limited - Status of Takeover Bid**

On 15 July 2009 Gold Aura Limited (**Gold Aura**) announced its intention to merge with Anomaly Resources Limited (NSX Code: ANJ) (**Anomaly**) by making a takeover offer for all of the fully paid ordinary shares and Director Shares in Anomaly. Subsequently on 14 September Gold Aura sent its Bidder's Statement to each Anomaly holder of ordinary shares or Director Shares. Anomaly subsequently, on 25 September, served its Target's Statement on Gold Aura.

To date Gold Aura has received acceptances from 79% of holders of Anomaly ordinary shares and 100% of holders of Anomaly Director Shares. In total, acceptances have been received in respect of 87.26% of the voting shares in Anomaly.

As previously advised, provided all other conditions to the takeover offers are either waived by Gold Aura or met within the prescribed time frame, Gold Aura, upon receiving acceptances in respect of at least 90% of the shares in each of the ordinary shares and Director Shares classes of Anomaly shares, will proceed to compulsory acquisition of all remaining Anomaly ordinary shares and Director Shares in respect of which acceptances are not received within the offer period.

Yours faithfully  
**GOLD AURA LIMITED**

Greg Starr  
Chairman