

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Gold Aura LimitedACN/ARSN 067 519 779**1. Details of substantial holder (1)**Name RAB Special Situations (Master) Fund LimitedACN/ARSN (if applicable) (A Cayman Islands Registered Company)The holder ceased to be a substantial holder on 11/01/07The previous notice was given to the company on 17/05/06The previous notice was dated 17/05/06**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See schedule attached					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
RAB Special Situations (Master) Fund Limited	C/O RAB Capital, 1 Adam Street, London, WC2N 6LE, UK
Westpac Custodian Nominees Limited	275 Kent Street, Sydney, Australia

**Signature**

print name

capacity

sign here

date

/ /

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Schedule to form 605 in respect of RAB Special Situations (Master) Fund Limited's shareholding in Gold Aura Limited

<b>Date of change</b>	<b>Person whose relevant interest has changed</b>	<b>Nature of change</b>	<b>Consideration given in relation to change (A\$)</b>	<b>Class and number of securities affected</b>	<b>Persons vote affected</b>
05/12/06	RAB Special Situations (Master) Fund Limited	Sale of 156,729 ordinary shares	14077.40	156,729 ordinary shares	RAB Special Situations (Master) Fund Limited
06/12/06	RAB Special Situations (Master) Fund Limited	Sale of 184,448 ordinary shares	16567.12	184,448 ordinary shares	RAB Special Situations (Master) Fund Limited
07/12/06	RAB Special Situations (Master) Fund Limited	Sale of 163,527 ordinary shares	14688.00	163,527 ordinary shares	RAB Special Situations (Master) Fund Limited
08/12/06	RAB Special Situations (Master) Fund Limited	Sale of 10,000 ordinary shares	898.20	10,000 ordinary shares	RAB Special Situations (Master) Fund Limited
11/12/06	RAB Special Situations (Master) Fund Limited	Sale of 740,388 ordinary shares	66501.65	740,388 ordinary shares	RAB Special Situations (Master) Fund Limited
12/12/06	RAB Special Situations (Master) Fund Limited	Sale of 186,085 ordinary shares	16714.15	186,085 ordinary shares	RAB Special Situations (Master) Fund Limited
13/12/06	RAB Special Situations (Master) Fund	Sale of 292,105 ordinary	27694.48	292,105 ordinary shares	RAB Special Situations (Master) Fund

	Limited	shares			Limited
18/12/06	RAB Special Situations (Master) Fund Limited	Sale of 65,012 ordinary shares	6163.79	65,012 ordinary shares	RAB Special Situations (Master) Fund Limited
19/12/06	RAB Special Situations (Master) Fund Limited	Sale of 723 ordinary shares	68.55	723 ordinary shares	RAB Special Situations (Master) Fund Limited
02/01/07	RAB Special Situations (Master) Fund Limited	Sale of 10,000 ordinary shares	948.10	10,000 ordinary shares	RAB Special Situations (Master) Fund Limited
03/01/07	RAB Special Situations (Master) Fund Limited	Sale of 10,000 ordinary shares	968.06	10,000 ordinary shares	RAB Special Situations (Master) Fund Limited
10/01/07	RAB Special Situations (Master) Fund Limited	Sale of 1,622,160 ordinary shares	269657.92	1,622,160 ordinary shares	RAB Special Situations (Master) Fund Limited
11/01/07	RAB Special Situations (Master) Fund Limited	Sale of 3,680,000 ordinary shares	468360.76	3,680,000 ordinary shares	RAB Special Situations (Master) Fund Limited
<b>Total:</b>		<b>Sale of 7,121,177 ordinary shares</b>	<b>903,308.18</b>	<b>7,121,177 ordinary shares</b>	