

19 December 2013

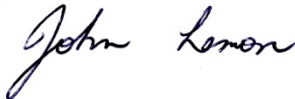
Australian Securities Exchange

Rights Issue - Results

The Company's 1 for 4 non-renounceable rights issue closed on 16 December 2013. Under the rights issue the Company sought to raise up to \$2,182,965.12 from eligible shareholders. Application funds totalling \$1,898,861.28 were received and therefore the issue was undersubscribed by \$284,103.84. As the rights issue was fully underwritten the Company will look to the co-underwriters of the rights issue to account for the undersubscribed amount.

Yours Faithfully

CRATER GOLD MINING LIMITED



John Lemon
Company Secretary