



Gold Aura Limited

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18 October 2004

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Gold Aura Limited advises that it has agreed to a placement of 500,000 ordinary shares (GOA) at 13 cents per share and 500,000 free attaching options to various private investors.

The \$65,000 in funds raised by the issue is to be used to evaluate and fund the investigation of potential gold production opportunities and to fund working capital requirements of the company.

Yours faithfully
Gold Aura Limited

A handwritten signature in black ink, appearing to read 'R B Murdoch', with a long horizontal line extending to the right.

R B Murdoch
Managing Director