

22 June 2015

Australian Securities Exchange

**Convertible Note Interest Payment**

The Company has on issue 138,190 convertible notes (“the Notes”) which are quoted on the ASX (ASX code: CGNG). The Notes were issued on 22 August 2014, bear interest at the rate of 10% per annum, and have a three year term.

The Company will on 30 June 2015 pay to Note holders the second interest instalment on the notes, totalling \$171,317.74 (net of any applicable withholding tax) in respect of the period 1 January 2015 – 30 June 2015. This represents a gross interest payment (before deducting any withholding tax) of \$1.24 per Note.

The record date for the interest payment is today, 22 June 2015.

**CRATER GOLD MINING LIMITED**



John Lemon  
Company Secretary