

19 May 2015

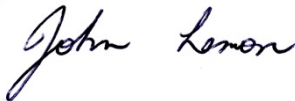
Australian Securities Exchange

Rights Issue - Results

The Company's 1 for 4 non-renounceable rights issue closed on 14 May 2015. Under the rights issue the Company sought to raise up to \$3,069,794.70 from eligible shareholders. Application funds totalling \$2,737,988.46 were received and therefore the issue was undersubscribed by \$331,806.24. As the rights issue was fully underwritten the Company will look to the underwriter of the rights issue to account for the undersubscribed amount.

Yours Faithfully

CRATER GOLD MINING LIMITED



John Lemon
Company Secretary