
6 October 2015

Australian Securities Exchange

2015 Annual Report – Resource and Reserve Statement

The Company's 2015 Annual Report was released to ASX on 30 September 2015. The 2015 Annual Report Resource and Reserve Statement in accordance with Listing Rule 5.21 is set out herein.

1. As at 30 June 2015 the Company's mineral resources holdings were as follows:

Commodity	Mineral Resource Category	Geographical Area
Gold (795,000 ounces @1.0g/t)	Inferred	Crater Mt, PNG
Gold (295,000 ounces @1.8g/t)	Inferred	Fergusson Is, PNG

1. There was no change from the previous year to the Company's mineral resources holdings.
2. Mineral resources are estimated by suitable qualified Company employees and consultants in accordance with the requirements of the JORC Code using industry standard techniques for the reporting of mineral resources. All mineral resource estimates and supporting documents are reviewed by Competent Persons employed or otherwise engaged by the Company.
3. The Competent Person Statement for Crater Mountain, PNG on page 16 of the 2015 Annual Report is modified as follows, and also applies to this release:

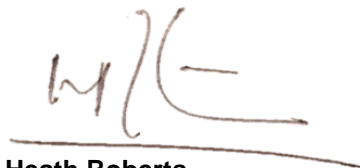
The information contained on pages 6 to 16 of this report relating to exploration results, mineral resources and exploration target at Crater Mountain, PNG is based on and fairly represents information and supporting documentation prepared by Mr Richard Johnson, PNG General Manager of Crater Gold Mining Limited. Mr Johnson is a Fellow of The Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Johnson consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

4. The information contained in this release relating to mineral resources at Fergusson Is, PNG is based on and fairly represents information and supporting documentation prepared by Mr Peter Macab, a Director of Crater Gold Mining Limited. Mr Macab is a Fellow of The Australasian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2012

Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Macnab consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Yours Sincerely

CRATER GOLD MINING LIMITED

A handwritten signature in brown ink, appearing to read 'H Roberts', with a horizontal line underneath.

Heath Roberts
Company Secretary