



Gold Aura Limited

A.B.N. 75 067 519 779



3 March 2009

Company Announcements Office
Australian Securities Exchange

PLACEMENT OF SHORTFALL SHARES FROM RIGHTS ISSUE

Since the previous advice dated 20 January 2008, Gold Aura advises that from the available shortfall of the Rights Issue it has now issued a further 20,005,006 ordinary shares and 20,005,006 free attaching options raising AUD 200,050.06.

Approval for the 8,053,273 shares applied for by directors under the Rights Issue shortfall as previously advised will now be sought as a separate placement at the next meeting of shareholders. This leaves a total of 112,502,884 shares and free attaching options remaining to be placed under the shortfall. The shortfall offer remains open until 22 March 2009, unless fully subscribed beforehand.

About Gold Aura

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is the commencement of gold production at the high grade gold Sao Chico property in Brazil, the BacTech funded gold exploration program at Fergusson Island in PNG and the evaluation of the vein style polymetallic (zinc-tin-copper-silver dominant) mineralisation discovered at Croydon.

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