



Gold Aura Limited

A.B.N. 75 067 519 779



Tel/Fax: + 07-3711 7720
Mobile: + 0418 758 301

Level 1, 606 Sherwood Road , Sherwood

PO Box 1980
Sunnybank Hills Qld
Australia 4109

22 October 2009

Company Announcements Office
Australian Securities Exchange

CONVERTIBLE NOTE

Attached is a notice forwarded to Convertible Note holders today.



Gold Aura Limited

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Level 1, 606 Sherwood Road , Sherwood

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22 October 2009

Dear Noteholder,

Under clause 5.1 of the Convertible Note Deed with Gold Aura Limited, conversion of the Convertible note occurs under the following circumstances:

"the Convertible Note shall be convertible into Shares at the sole election of the Noteholder at the Issue Price at any time on or before the Redemption Date except and provided that the Convertible Note must be converted into Shares within 2 Business Days after the Gold Aura Limited closing share price as quoted on the Australian Securities Exchange (under the code GOA) is greater than 130% of the Issue Price for a period of 20 consecutive Business Days."

The GOA share price has been greater than 130% of the Issue Price since 24 September. As a result, 20 days passed on 21 October.

While the forced conversion condition has been met, GOA would like to amend the Deed effective from 22 October such that clause 5.1 would now be:

"the Convertible Note shall be convertible into Shares at the sole election of the Noteholder at the Issue Price at any time on or before the Redemption Date except and provided that the Convertible Note can be converted into Shares at a date elected by the company."

The variation to clause 5.1 of the Convertible Note Deed results in convertible noteholders continuing to earn interest on the Note until such time as they elect to convert or the date elected by the company for compulsory conversion or maturity whichever is the last to occur.

The Company requests that you agree to the amendment by returning the attached by 5:00pm on 23 October 2009 to:

Fax: (61 2) 8224 9699

Email: ahargreaves@mpsecurities.com.au

If a noteholder does not agree to the above change then their notes will be converted in accordance with the current clause 5.1 at 5.00pm on 23 October 2009.

Regards

Ken Chapple
Managing Director



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I/WE agree to the amendment of clause 5.1 of the Convertible Note Deed between Gold Anomaly Limited (formerly Gold Aura Limited as set out in the letter of 22 October 2009 to me/us.

I/WE hereby appoint any Directors or the Company Secretary of Gold Anomaly Limited as our attorney to sign all documents and do all things necessary to give effect to the above.

Dated 2009

Signed, Sealed and Delivered)
by:)
)
)
)

Name

Signature

Name

Signature

(Companies to sign by two directors or a director or secretary unless it is a single director company. The title of the officer to be specified).