

3 September 2010

Company Announcements Office
Australian Securities Exchange

- 1. Share Purchase Plan Offer – Extension of Closing Date**
- 2. Underwriting of Share Purchase Plan Offer**
- 3. Letter to Shareholders**

1. Share Purchase Plan Offer - Extension of Closing Date

Gold Anomaly Limited (“the Company”) is currently conducting an offer to Shareholders under its Share Purchase Plan (“SPP”). The terms of the offer have previously been disclosed.

The Company’s directors have elected to extend the closing date under the SPP offer from Friday 3 September 2010 to Friday 10 September 2010. Consequently the revised timetable for the offer is as follows:

Event	Date
Record Date (to identify eligible shareholders entitled to participate in the offer under the Plan)	9 August 2010 (Tuesday)
Announce Share Purchase Plan to ASX	10 August 2010 (Monday)
Opening Date	13 August 2010 (Friday)
Despatch of Offer to eligible shareholders	13 August 2010 (Friday)
Closing Date	10 September 2010 (Friday)*
Allot & Issue Shares by	17 September 2010 (Friday)*
Apply to ASX for quotation of shares by	17 September 2010 (Friday)*

* Date may change at the discretion of the Company’s Board of Directors

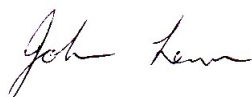
2. Underwriting of Share Purchase Plan Offer

The Company is pleased to announce that Australian resources investment firm Martin Place Securities has agreed to underwrite the first \$1,000,000 to be raised under the offer.

3. Letter to Shareholders

Please find attached a copy of the Company’s letter sent to Shareholders today.

Yours Faithfully
GOLD ANOMALY LIMITED



John Lemon
Company Secretary

3 September 2010

Dear Shareholder

Share Purchase Plan Offer – 1. Extension; 2. Underwriting by Martin Place Securities

On 13 August I wrote to you advising details of the Company's Share Purchase Plan ("SPP") offer to Shareholders. The Company's directors have elected to extend the closing date under the SPP offer from Friday 3 September 2010 to Friday 10 September 2010. Consequently the revised timetable for the offer is as follows:

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I am also pleased to advise that Australian resources investment firm Martin Place Securities has agreed to underwrite the first \$1,000,000 to be raised under the offer.

If you have not already done so I urge you to give consideration to supporting your Company by taking up shares under the offer. Some Shareholders have expressed uncertainty about participating because the market price of the Company's shares has not been much different to the offer price (2.0 cents) during the offer period. I urge you to consider however that the Company's market share price immediately before the Share Purchase Plan offer was announced was 2.3 cents. It is in the nature of Share Purchase Plans, particularly for small companies, that following their announcement some shareholders may sell shares in the Company to try to extract some profit, being the difference between the market price and the Share Purchase Plan offer price. **All other things being equal** this tends to create downward pressure on the Company's share price during the period of the Share Purchase Plan offer. The offer price of 2.0 cents represents a 16.6% discount to the market price immediately before the offer was announced, and you will not have to pay brokerage or other charges if you take up shares under the offer.

Yours Sincerely
GOLD ANOMALY LIMITED

A handwritten signature in black ink, appearing to be 'G. Starr', written over a horizontal line.

Greg Starr
Executive Chairman