



# Gold Aura Limited

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7<sup>th</sup> October 2005

The Companies Office  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

## Re: Share Purchase Plan

Gold Aura Limited (GOA) advises that it has received over \$1,200,000 in application monies from subscribers to the Share Purchase Plan, which is well in excess of the maximum of number of shares prescribed under section 3.3 of the terms and conditions of the Share Purchase Plan.

Due to the overwhelming response to the Share Purchase Plan, the Board of Directors pursuant to section 6.1 of the terms and conditions of the Share Purchase Plan have made the following changes to section 3.3: -

- Increase the maximum shares it intends to accept by 2,364,000 from 8,500,000 to 10,864,000 shares; and
- Allocate subscriptions for shares on "a pro rata basis" rather than on "first come first serve basis" to allow each applicant to participate in the Share Purchase Plan.

The maximum number of shares is compliant with exception 15 of listing rule 7.2 of the official listing rules of the Australian Stock Exchange, which allows for the number of shares to be issued to be not greater than 30% of the number of fully paid ordinary shares on issue.

It is advised the Share Purchase Plan is oversubscribed and closes at 5.00pm today. The Company will now issue 10,864,000 shares under the share purchase plan on a pro rata basis. It is anticipated that that the Company will issue the shares and refund monies by 14<sup>th</sup> October 2005.

Please contact the Company Secretary if you have any further queries.

Yours Faithfully  
**GOLD AURA LIMITED**

Michael Ilett  
Company Secretary