



**Gold Anomaly Limited ABN 75 067 519 779**

Registered Office and Postal Address

Level 4, 15-17 Young St  
Sydney, NSW, 2000  
Australia  
Ph (02) 9241 4224  
Fax (02) 9252 2335

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28 March 2013

Australian Securities Exchange

**Rights Issue – Despatch of Offer Documents to Eligible Shareholders**

Offer documents under the Company's rights issue have been despatched to eligible shareholders today. Please find attached copies of the following documents which have been sent to eligible shareholders:

1. letter dated 28 March 2013; and
2. pro forma version of the personalised Entitlement and Acceptance Form sent to each eligible shareholder.

Yours Faithfully  
**GOLD ANOMALY LIMITED**

John Lemon  
Company Secretary



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### **WARNING/IMPORTANT**

*The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand, Hong Kong or Papua New Guinea. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.*

28 March 2012

Dear Shareholder,

#### **18 for 10 Renounceable Rights Issue - Offer**

I refer to my letter to you dated 18 March 2013 in which I advised details of the Company's 18 for 10 renounceable pro rata rights issue ("**Rights Issue**").

In summary, under the Rights Issue you are entitled to subscribe for eighteen (18) shares for every ten (10) shares held by you as at the record date (25 March 2013) at an issue price of \$0.001 (0.1 cent) per share ("**Issue Price**"). For example, if you hold 1,000 shares as at the record date you will be entitled to subscribe for a maximum of 1,800 shares at the Issue Price. In the event any fractions of shares occur as a result of the subscription under the Rights Issue your eventual shareholding will be rounded up to the nearest whole number.

You may subscribe for some or all of your entitlement under the Rights Issue. You may also apply for shares in addition to your entitlement although there is no guarantee that you will receive all or some of the extra shares you apply for. Allocation of any shortfall under the Rights Issue is at the discretion of the Company's directors, provided that if any shareholder who takes up shares in addition to their pro rata entitlement would as a result hold greater than 19.9% of the shares in the Company following completion of the Rights Issue then the number of additional shares they would be issued will be scaled back so that they do not hold greater than 19.9%. Additionally, the Company intends to scale back applications on a pro rata basis in the event of excess demand for such additional shares.

The maximum number of shares to be issued under the Rights Issue is 6,985,004,796. The Company expects to raise up to \$6,985,004.80 under the Rights Issue. As previously advised, the purpose of the Rights Issue is to raise funds to be used principally to repay the \$1.5 million loan to the Company from the Company's major shareholder Freefire Technology Ltd, to fund the commencement of production at the Company's Crater Mountain Project in PNG, and for working capital generally.

As also previously advised, the Company's major shareholder, Freefire Technology Ltd ("**Freefire**"), has agreed to fully underwrite the Rights Issue at the Issue Price. The Company will however allocate shortfall shares applied for by existing shareholders prior to allocating any underwriting shares to Freefire, subject to scale-back as described above.

## **Use of funds - Plans for Initial production in the High Grade Zone at Crater Mountain**

Gold Anomaly Limited has a number of assets, the largest of which is the Crater Mountain gold and copper project in the Eastern Highlands of Papua New Guinea. Our company is currently going through a transitory phase. Previously, the focus has been to identify the potential of the northern part of the Nevera prospect, with exploration focused on about 20% of the prospect to date.

Under the successful 2011/2012 drilling program the following were identified:

- a) a high sulphidation, high grade epithermal quartz-pyrite-gold *target* (“*High Grade Zone*”);
- b) a large low sulphidation, lower grade carbonate-base metal sulphide-gold “*Mixing Zone*” deposit over an area in excess of 600m by 400m by 150m thick within which an initial (open) inferred resource of 790,000 ozs gold has been delineated.
- c) a *potential* quartz-galena-sphalerite-gold target at depth below the Mixing Zone, related to a deep, hot intrusion which is interpreted as the ultimate *source of the area’s mineralisation*; and
- d) a *confirmed porphyry copper-gold system* peripheral to the deep, hot intrusion.

### ***High Grade Zone production to fund ongoing Mixing Zone Drilling***

While the Project’s released resource statement identifies an inferred 790,000 gold ozs, it has been assessed that the High Grade Zone (“**HGZ**”) at Crater Mountain is an area where small scale mining of some 100,000 ozs could be undertaken. The funds raised by the Rights Issue will enable the Company to arrange the required regulatory approvals, develop an exploration adit and commence small scale production with the view of ultimately full scale production at the HGZ. The cash flow generated from the small scale production is planned to finance ongoing Mixing Zone drilling at Crater.

As detailed in previous announcements the HGZ is an area close to the Top Camp at Crater Mountain’s Nevera Prospect where previous drilling featured some bonanza gold intersections including the NEV022 drill hole intersecting 46m @ 5.9 g/t Au from 44 to 90 metres, including 2m @ 98.2 g/t Au

Local artisanal miners have historically mined the HGZ at high grades. It is believed that approximately 15,000 ozs at grades estimated to be up to 2 ozs gold per tonne have been won from shallow underground workings in a steep spur between 2005 and 2012, applying very simple mining and primitive gravity processing methods. The zone is made up of a series of sub-vertical fractures and associated bonanza grade ore shoots up to one metre wide related to a high sulphidation epithermal gold mineralising event sourced in the deep intrusions underlying the northern end of the Nevera Prospect. It is estimated that there could be a target of some 50,000 ozs to 200,000 ozs of gold in the fractures and ore shoots which are known to extend at least 100m from surface and potentially extend many hundreds of metres to the underlying magmatic source identified during the nearby drilling of the Mixing and Porphyry Zones. (*The potential quantity is conceptual in nature and there has been insufficient exploration to define a Mineral Resource in the HGZ and it is uncertain if further exploration will result in the determination of a Mineral Resource in the HGZ*).

Current indications are that the main potential of the High Grade Zone lies below the artisanal workings in the base of the mineralised spur, extending to an unknown depth but possibly many hundreds of metres based on the high grade high sulphidation vertical ore shoot nature of the mineralisation.

The Company is in the process of obtaining a variation of terms of exploration license EL 1115 to permit it to assess grade and tonnage of the HGZ by driving an adit and ancillary cross cut development into the base of the spur. All mineralised structures intersected in the development will be mapped and sampled in detail. Quarrying of benches on the spur will also expose the outcropping structures for detailed mapping and sampling. Mineralised material from these intersections will be methodically collected and set aside for trial process testing through a basic gravity recovery plant.

Owing to the local terrain and difficulty in siting suitable surface drill holes a program of fans of short underground diamond drill holes (60m – 100m) is planned from drill platforms developed underground. Significant close spaced drill coverage is required to undertake modeling of the mineralised structures to enable more reliable deposit calculation for future mine planning.

During this stage volumes of mineralised material for gravity testwork will be relatively small. Crushing and grinding of selected feed is likely to be necessary to free gold in high grade quartz.

Gravity separation plant configurations are currently being assessed. A major purpose of the small scale production testwork is to determine the best future flow sheet applicable to the deposit

Site works have already commenced with anticipated commencement of gravity testwork in the 3rd quarter of this year. It is anticipated that, subject to the HGZ testwork results from the adit development, a Mining Lease will be secured and a decline will be commenced to gain access to depth extensions of the HGZ.

It is expected that the small scale mining will be a forerunner to a sustainable near-term increasing level of production from the HGZ.

### ***Appointment of Richard Johnson as HGZ Mining Manager***

The Company has appointed Mr. Richard Johnson as HGZ Mining Manager. Mr. Johnson is a mining engineer with extensive experience running small and large scale projects in many countries. Between 2002 and 2005 he was responsible for turning around DRDGold's high grade underground Tolukuma Gold Mine in PNG's Central Province into a highly profitable operation.

Mr. Johnson has been a senior executive and director of a number of listed companies that operate in the PNG and Pacific region, notably Allied Gold and DRDGold. We are pleased that we have been able to attract someone of the calibre and experience of Richard Johnson

### **Airborne Magnetics**

The detailed helicopter-borne high resolution airborne magnetics and radiometrics survey is approximately 50% complete. Data sourced from the survey will help define on-going drill targets on the Nevera Prospect and greatly assist in progressing the other already identified prospects within the Company's tenements, as well as test the regional prospectivity between these prospects, where widespread volcanic ash cover hampers conventional prospecting on the ground.

### **Long & Short Term Outlook**

The Crater Mountain project has both the potential for near term low cost production as well as large scale, bulk tonnage for long term development. With markets still displaying

volatility for the junior end the Company will focus on generating near term cash flows and capitalising on buoyant gold prices.

The funds raised from the Rights Issue will enable Gold Anomaly to develop the Crater Mountain High Grade Zone and potentially fund ongoing drilling at the Crater Mountain Mixing Zone on a self-financing basis.

With emphasis being given to Crater Mountain in respect of production in the HGZ and the drilling of the Mixing Zone management will give this priority in funding.

## **Rights Issue Details**

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document (prospectus, etc) accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the offer to you.

Freefire's underwriting commitment is subject to the terms and conditions of an Underwriting Deed dated 13 March 2013. The main terms of the underwriting by Freefire are as follows:

1. Fully underwritten.
2. Freefire's underwriting fee is 10% of the underwritten amount, i.e. \$698,500.48.
3. Freefire is also entitled to be reimbursed all its reasonable costs and expenses of and incidental to its underwriting of the Rights Issue, including but not limited to the reasonable legal expenses and disbursements it incurs as the underwriter on a full indemnity basis.
4. The obligation of Freefire to underwrite the Rights Issue is subject to certain conditions precedent being satisfied, including evidence of satisfactory due diligence, and conditions subsequent, including the Company (Gold Anomaly) not being in breach of any representations or warranties and the Deed not being terminated. The Underwriting Deed also includes an indemnity in favour of Freefire.

**Accompanying** to this letter is a personalised Entitlement and Acceptance Form. If you wish to apply for any shares to which you are entitled please follow the instructions on the Entitlement and Acceptance Form.

As previously advised to you the Rights Issue is renounceable which means that if you do not wish to take up some or all of your entitlement you may sell or otherwise transfer all or part of your entitlement. Trading in rights which Shareholders do not wish to take up commenced on 19 March 2013 and will end on 15 April 2013. The following are your options regarding dealing in your rights:

1. To sell *all* of your entitlement on ASX, complete the "Instructions to Your Stockbroker" section on the back of the Entitlement and Acceptance Form and lodge the Entitlement and Acceptance Form with your stockbroker as soon as possible, or otherwise provide instructions to your stockbroker regarding the number of Rights you wish to sell on ASX.
2. To sell *part* of your entitlement through a broker and accept for the balance you must complete the section on the back of your Entitlement and Acceptance Form marked "Instructions to Your Stockbroker" indicating how many shares you have accepted and how many rights you wish to sell on ASX and lodge the Entitlement and Acceptance Form with your stockbroker as soon as possible.

3. To dispose of your entitlements other than by sale through a broker obtain a Renunciation Form from the Gold Anomaly Limited Offer Information Line by calling 1300 880 732 (from within Australia) or 02 8767 1285 (from outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday, complete the Renunciation Form and return it to designated address.

The closing date under the Rights Issue is 5.00 pm (AEST) on Monday, 22 April 2013.

### **Share Consolidation**

Following completion of the rights issue the Company proposes, subject to Shareholder approval, to undertake a share consolidation. Details of the proposed consolidation will also be provided to the Market in due course.

Should you have any questions relating to the Rights Issue please call the Gold Anomaly Limited Offer Information Line on 1300 880 732 (from within Australia) or 02 8767 1285 (from outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday.

Yours faithfully

**GOLD ANOMALY LIMITED**



Greg Starr  
Managing Director

### **Competent Person Statement**

*The information contained in this letter relating to Exploration Results and Mineral Resources at Gold Anomaly's Crater Mountain Project is based on information compiled by Mr. Peter Macnab, non-executive director of Gold Anomaly Limited. Mr. Macnab is a Fellow of the Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Macnab consents to the inclusion in the letter of the matters based on his information in the form and context in which it appears.*



Gold Anomaly Limited  
ABN 75 067 519 779

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: 1300 554 474  
From outside Australia: +61 1300 554 474  
ASX Code: GOA  
Website: www.linkmarketservices.com.au

**SRN/HIN:**  
**Entitlement Number:**  
**Subregister:**  
**Number of Eligible Shares held as at the Record Date, 7:00pm (Sydney Time) on 25 March 2013:**  
**Entitlement to New Shares (on an 18 New Shares for 10 basis):**  
**Amount payable on full acceptance at A\$0.001 (0.1 cent) per Share:**

**Offer Closes 5:00pm (Sydney Time): 22 April 2013**

## RENOUNCEABLE RIGHTS ISSUE – ENTITLEMENT AND ACCEPTANCE FORM

As an Eligible Shareholder you are entitled to acquire 18 New Shares for every 10 Existing Shares that you hold on the Record Date, at an Offer Price of A\$0.001 (0.1 cent) per New Share. You may also apply for New Shares in excess of your Entitlement, at the Offer Price. This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it you should contact your accountant, stockbroker, solicitor or other professional adviser.

### IMPORTANT:

The Offer is being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35.

### PAYMENT OPTIONS

If you wish to take up all or part of your Entitlement (as shown above), or take up all of your Entitlement and apply for additional New Shares, you have two payment options detailed below.

#### OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. **You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®.** Payment must be received via BPAY® before 5:00pm (Sydney Time) on 22 April 2013. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Shares the subject of your application payment.

#### OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the acceptance slip below with your Application Monies. No signature is required on the acceptance slip. The acceptance slip with your Application Monies must be received by the Registry before 5:00pm (Sydney Time) on 22 April 2013.



Billers Code: 939066  
Ref:

#### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)  
© Registered to BPAY Pty Ltd ABN 69 079 137 518

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance Form. If you do not take up or sell your rights, you may not receive any value for them. It is important that you decide whether to accept or sell your rights in accordance with the Offer terms.

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**



Please detach and enclose with payment



SRN/HIN:  
Entitlement Number:

<b>A</b> Number of New Shares accepted (being not more than your Entitlement shown above)	<b>B</b> Number of additional New Shares	<b>C</b> Total number of New Shares accepted (add Boxes A and B)
<input type="text"/>	+ <input type="text"/>	= <input type="text"/>

**D PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS** – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Gold Anomaly Limited" and crossed "Not Negotiable".

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

**E CONTACT DETAILS** – Telephone Number      Telephone Number – After Hours      Contact Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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# GOLD ANOMALY LIMITED

The Entitlement Offer to which this Entitlement and Acceptance Form relates is not being made to investors located or resident outside of Australia, New Zealand, Hong Kong and Papua New Guinea. In particular, the Entitlement Offer is not being made to any person in the U.S. or to a U.S. person. The Offer being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35 and the Entitlement and Acceptance Form do not constitute an offer or invitation to acquire Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

## ACCEPTANCE OF ENTITLEMENT OFFER

By either returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the offer being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35;
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of Gold Anomaly Limited.

## HOW TO APPLY FOR NEW SHARES

### 1. IF PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: [www.bpay.com.au](http://www.bpay.com.au)

Work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$0.001 (0.1 cent).

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

### 2. IF PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

#### A. Acceptance of New Shares

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

#### B. Application for Additional New Shares

You can apply for more New Shares than your Entitlement. Please enter the number of **additional** New Shares above your Entitlement for which you wish to apply into Box B. Your Application for additional New Shares may not be successful (wholly or partially). The decision of Gold Anomaly Limited on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

## 5. HOW TO LODGE YOUR ENTITLEMENT AND ACCEPTANCE FORM

A reply paid envelope is enclosed for your use. No postage stamp is required if it is posted in Australia. Alternatively, your completed Entitlement and Acceptance Form with the payment for New Shares may be mailed to the postal address, or delivered by hand to the delivery address, set out below. **If paying by BPAY® you do not need to complete or return the Entitlement and Acceptance Form.** You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

#### Mailing Address

Gold Anomaly Limited  
C/- Link Market Services Limited  
Locked Bag 3415  
Brisbane QLD 4001

#### Hand Delivery

Gold Anomaly Limited  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and application payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (Sydney Time) on 22 April 2013. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Gold Anomaly Limited reserves the right not to process any Acceptance Slips and cheques received after the Closing Date.

**If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Gold Anomaly Limited Offer Information Line on 1300 880 732 (within Australia) or +61 2 8767 1285 (from outside Australia) between 8:30am and 5:30pm (Sydney Time) Monday to Friday.**

### C. Total Number of New Shares Subscribed for

To calculate total number of New Shares subscribed for, add Box A and Box B and enter this in Box C.

### D. Cheque, bank draft or money order details

Enter your cheque, bank draft or money order details in section D. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Gold Anomaly Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque or money order for the incorrect amount, Gold Anomaly Limited may treat you as applying for as many New Shares and Additional New Shares as your cheque, bank draft or money order will pay for.

### E. Contact details

Enter your contact telephone number where we may contact you regarding your acceptance of New Shares, if necessary.

## 3. SALE OF YOUR ENTITLEMENT IN FULL OR IN PART BY YOUR STOCKBROKER AND ACCEPTANCE OF THE BALANCE

As the rights issue is renounceable if you do not wish to take up some or all of your entitlement you may sell or otherwise transfer all or part of your entitlement.

If you wish to sell all of your Rights through your stockbroker or if you wish to sell part of your Rights through your stockbroker and accept the balance you should contact your stockbroker and provide details as requested which appear overleaf.

You should complete the "Instructions to your Stockbroker" panel below and forward this Entitlement and Acceptance Form to your stockbroker.

### Instructions to your Stockbroker

I/We have accepted

New Shares as per reverse side

And attach a cheque/bank draft for

**A\$**   
being acceptance monies at A\$0.001  
(0.1 Cent) per New Share

I/We wish to sell

Rights to Ordinary Shares

## 4. DISPOSAL OF YOUR ENTITLEMENT OTHER THAN THROUGH A STOCKBROKER

A renunciation form must be used for all other transactions. These forms may be obtained from the Gold Anomaly Limited Registry (see contact details at bottom of this page) or your stockbroker.