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Company Announcements Office
Australian Securities Exchange

DENVER CONFERENCE PRESENTATION

Please find attached a presentation delivered by Mr Greg Starr, Executive Chairman of Anomaly Gold Limited, at an investors conference in Denver, USA.



GOLD ANOMALY

ASX:GOA

PNG and Brazilian Gold Projects

Multimillion ounce exploration potential
Financed by low cost, small scale gold production

DISCLAIMER

This presentation contains forward-looking statements that are subject to risk factors associated with exploration, mine development, mining, processing and sale of minerals. Forward-looking statements include those containing such words as anticipate, estimates, should, will, expects, plans or similar expressions.

It is believed that the expectations reflected in these statements are reasonable but they may be affected by a range of variables and changes in underlying assumptions which could cause actual results or trends to differ materially. These include, but are not limited to: price and currency fluctuations, actual demand, production results, exploration results, reserve and resource estimates, loss of market, industry competition, environmental risks, physical risks, legislative and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

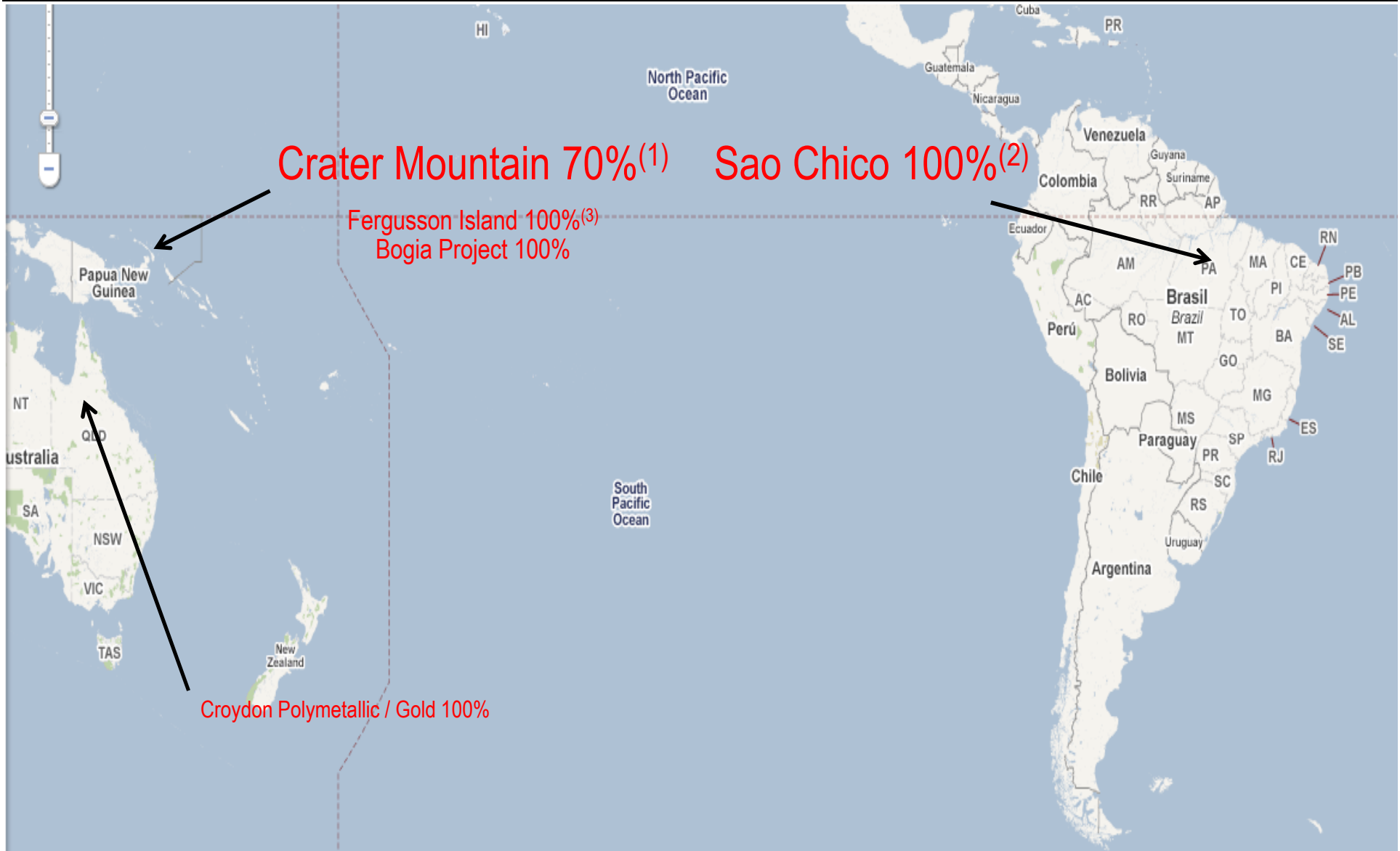
Competent Person For Sao Chico and Fergusson Island

The information contained in this presentation relating to Exploration Results at Sao Chico and Fergusson Island projects is based on information compiled by Mr Ken Chapple, Executive Director of Gold Anomaly Limited. Mr Chapple is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Chapple consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Competent Person For Crater Mountain and Bogia

The information contained in this presentation that relates to Exploration Results Crater Mountain and Bogia projects is based on information compiled by Mr Robert McLean, Director of Gold Anomaly Limited. Mr McLean is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McLean consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Well known gold production locations



Near and medium term Targets

3 months

- Production from **Sao Chico** 20k ozs p.a. @ US\$340/oz
- Cash generated after tax and before exploration annualised A\$5M p.a
- Significant exploration upside at **Crater Mountain, Sao Chico**, Croydon, Fergusson Island and Bogia

12 months

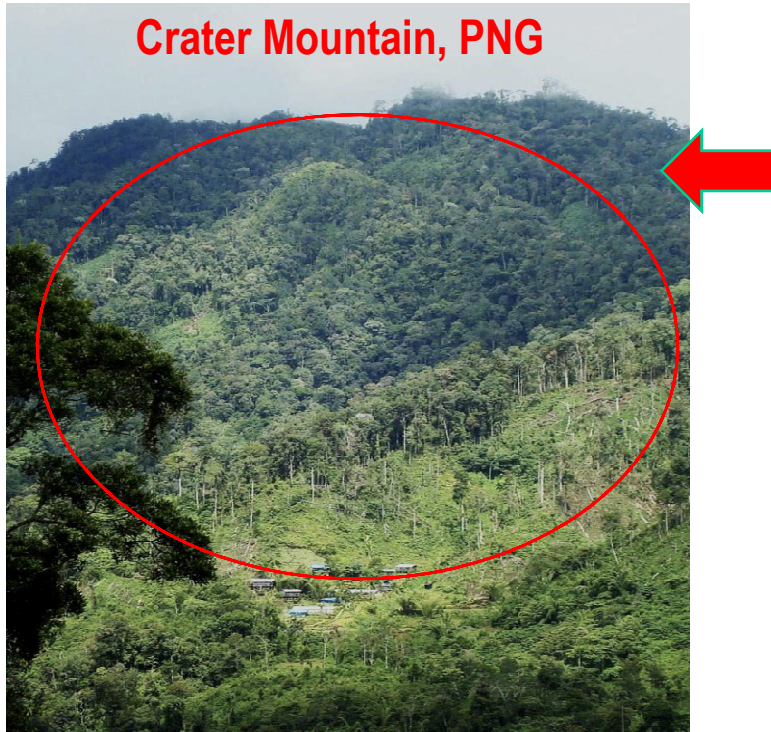
- Production from **Sao Chico and Crater Mountain** - 50k ozs p.a. @ US\$270/oz
- Cash generated after tax and before exploration annualised A\$10M p.a
- Target Size: 1M ozs (**Crater Mountain** 500k ozs, Fergusson Island 500k ozs)
- Further confirmation of 5M oz target at **Crater Mountain**
- Significant exploration upside at **Crater, Sao Chico**, Croydon, Fergusson Island and Bogia

2 years

- Production from **Sao Chico and Crater Mountain** - 50k ozs p.a. @ US\$270/oz (potentially plus Fergusson Island)
- Cash generated after tax and before exploration annualised +A\$10M p.a
- Target Size: 2M ozs (**Crater Mountain** 1M ozs, **Sao Chico** 500koz, Fergusson Island 500k ozs)
- Drilling plan to establish 5M oz target at **Crater Mountain**
- Significant exploration upside at **Crater Mountain, Sao Chico**, Croydon, Fergusson Island and Bogia

New gold producer – low cost, long life

Crater Mountain, PNG



- Extensive high grade drill targets identified
- BHP Tier 1 deposit.
- Extensive gold and copper soil anomalies
- High grade gold in trenches and current artisanal mining
- Pervasive gold in long drill intersections
- Initial fast track mining of high grade supergene gold zone
- Gravity processing

- 5 gold veins 1km strike/ avg width 1.0m expected depth 200m.
- 2 new veins recently discovered.
- Hard rock sampling /grade of 15g/t.
- 1 Moz gold target.
- Gravity processing.

Sao Chico, Brazil



Capital Structure

Cash flow funding exploration will minimise dilution from exploration

Major shareholders		Shares and Capitalisation	
Directors' and management	36.6%	Shares on Issue	786,260,492
Terenure Limited	6.5%	Share price (as at 17 February 2010)	3.5 cps
Martin Place Securities	4.0%	Share Price 12 month Hi / Lo	7.7 / 0.5 cps
Other	52.9%	Market Capitalisation	A\$27.5M
		Fully diluted	A\$32.2M

Options

Listed GOAAO 3cps Expiry 30/06/12	86,647,353
Unlisted Expiry 4cps 01/04/13	2,000,000
Unconverted Notes (1,225 @ 2.5cps)	24,500,000
Total Options and Convertible into shares on Issue	113,147,353

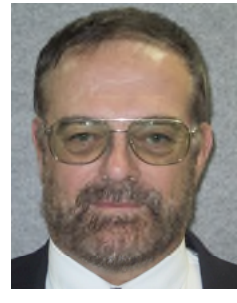


Board and management

Strong governance, exploration, project development and corporate expertise

Operations and Management

Corporate Finance and Markets



Peter Macnab
Director

- Geologist
- Director ANJ
- Discoverer – Co discoverer Frieda River, Misima, Wafi, Simberi, Lihir

Robert McLean
Director

- Geologist
- CEO ANJ
- CSA Australia
- Consultant Geologist
- MD North Star Resources NL

Ken Chapple
Director

- Geologist
- CEO GOA
- Union Resources
- BHP Exploration

Greg Starr
Chairman

- Accountant (CPA)
- Chair GOA
- CEO Golden China
- CEO Michelago
- CEO Emperor Mines

James Collins Taylor
Director

- Accountant
- Director GOA
- Director Union Resources
- Venture Capital Co.
- Deloitte Touche Tohmatsu

Sinton Spence MBE
Director

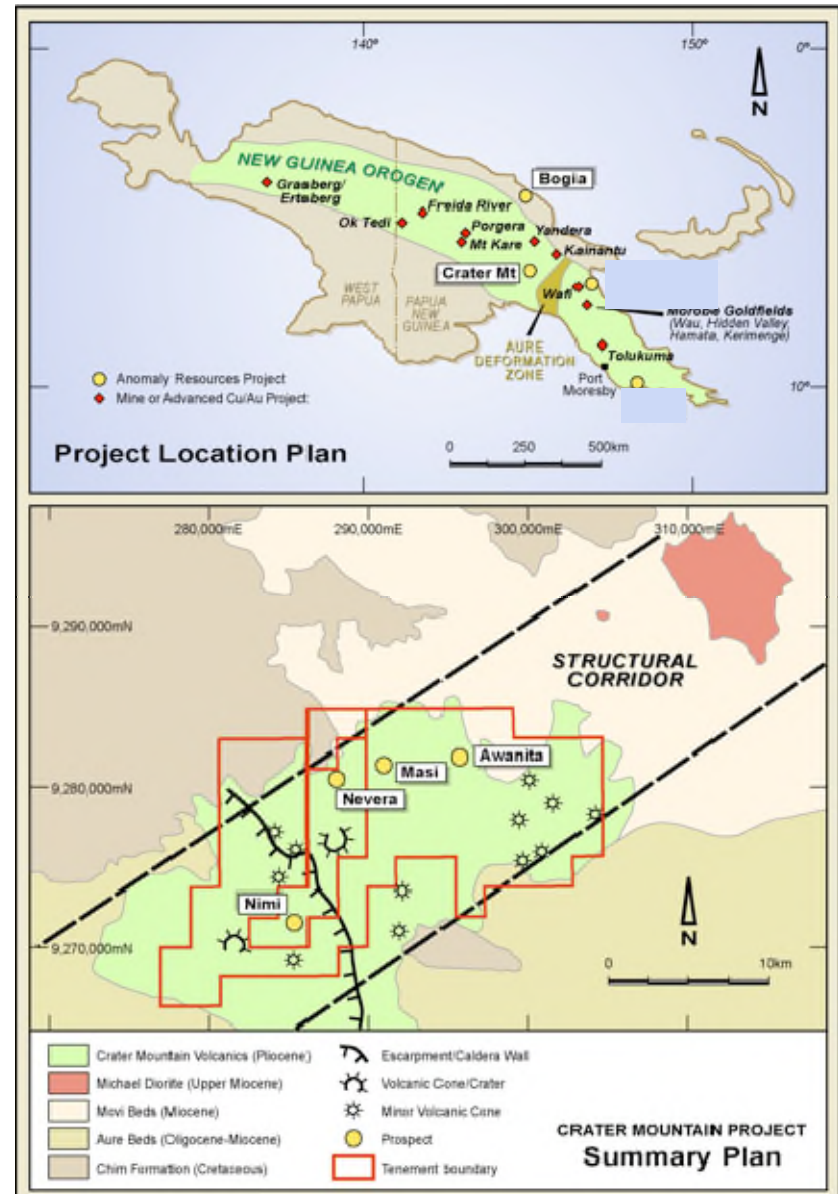
- Accountant
- Director ships: ANJ, Sierra Mining Limited, Shell Exploration and Production PNG Limited
- Principle of PNG Based Chartered Accounting Practice

Thomas Fermanis
Director

- Investment Advisor
- Director ANJ
- PNG gold exploration experience
- stock broking/equities trading industry

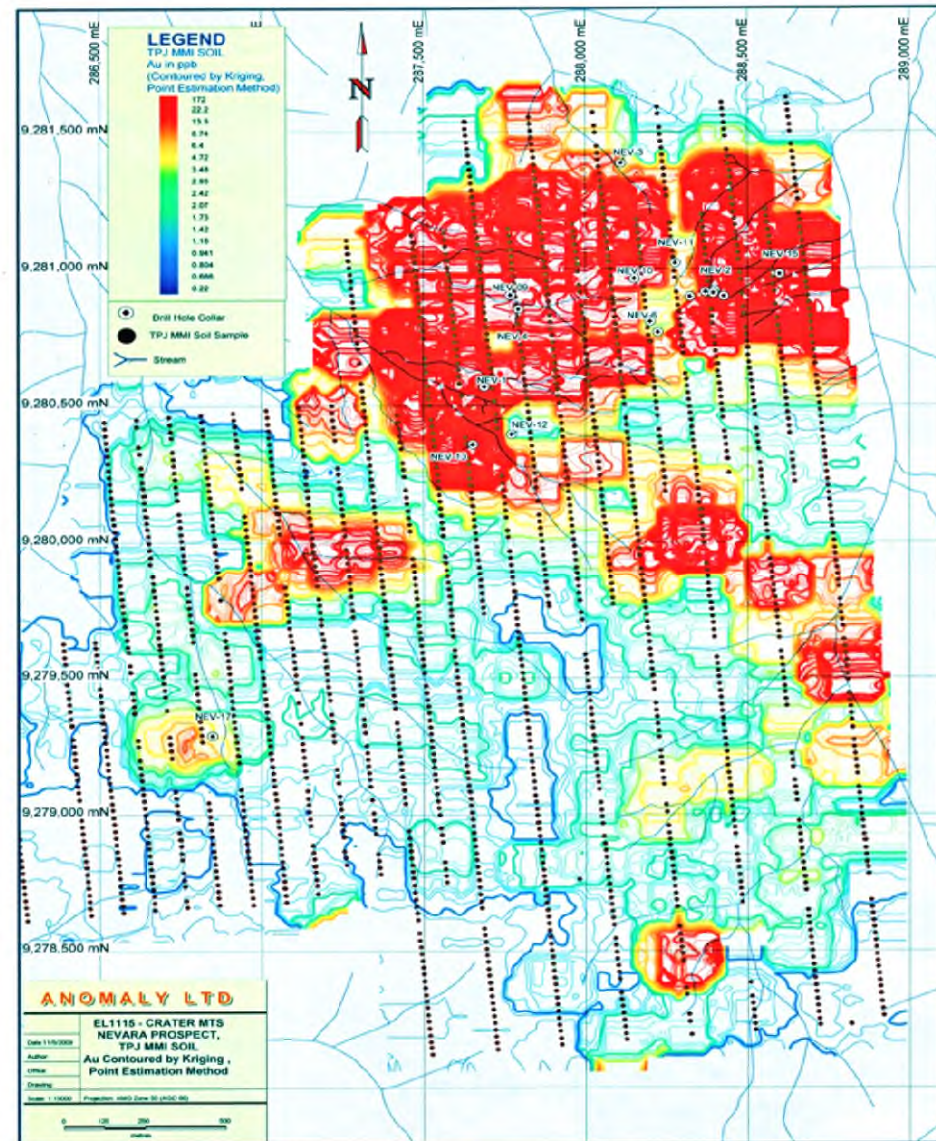
Crater Mountain - world class potential

- World class mining region - 307km² of tenements
- Located in New Guinea Orogenic Belt
 - Grasberg/Ertsberg 70 Moz
 - Ok Tedi 17 Moz
 - Porgera 20 Moz
 - Wafi Creek 7 Moz
- GOA Director Peter Macnab
 - Discoverer/ co - discoverer of Lihir, Misima (Barrick), Simberi (Allied Gold), Wafi (Harmony), Frieda River (Xstrata) and numerous others in PNG
 - believes Nevera Prospect has potential for over 5 Moz gold
- Nevera the most advanced of 4 prospects at Crater Mountain



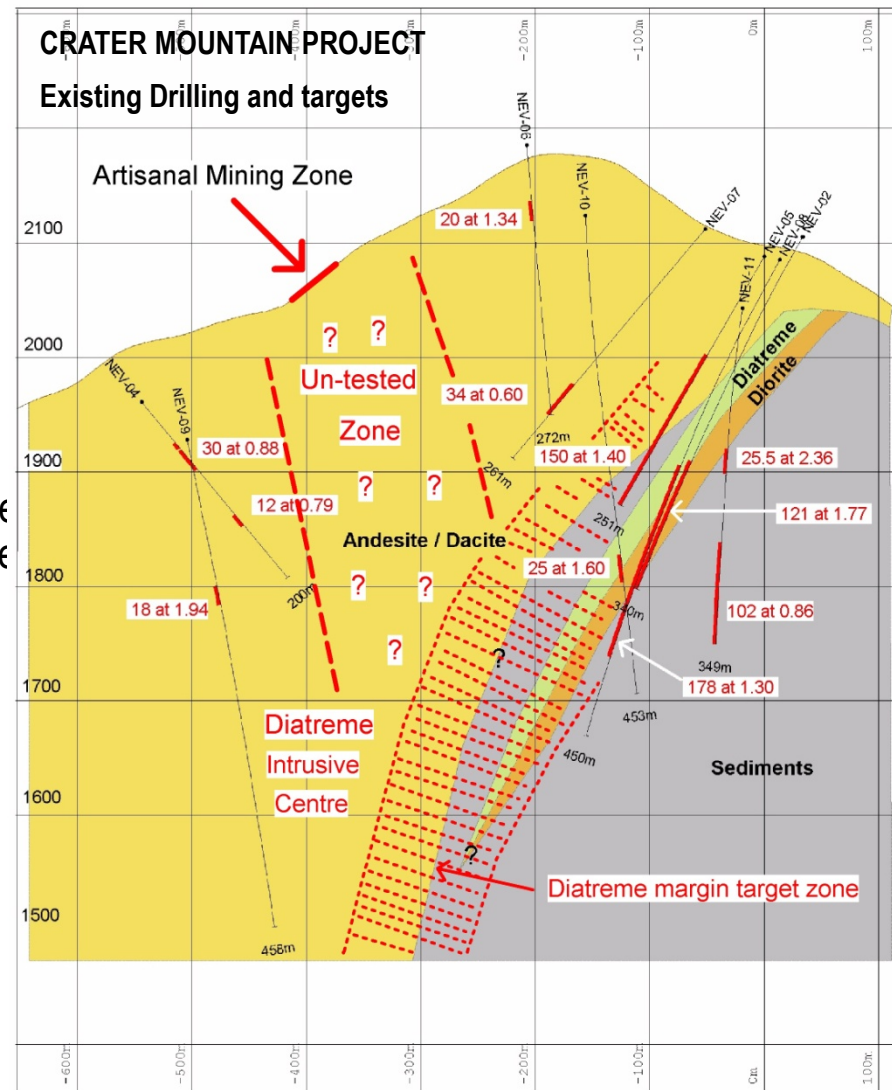
Crater Mountain – Nevera Prospect

- Widespread gold and base metal anomalies in soils, rock chips over 3.5km by 2.5km area
- Coherent gold-in-soil (>20ppb) anomaly over 1.5km by 1.0km, includes 1.2km by 600m area >75ppb gold-in-soil
- Gold intersected in drill holes to >300m depth **indicating multi million ounces of contained gold within Nevera Complex**
- High-grade near surface zone of supergene gold in trenches:
 - 48m at 10.20 g/t
 - 26.5 m at 6.27 g/t
 - 45 m at 2.90 g/t
 - 35 m at 3.10 g/t
- Artisanal mining since 2005 with estimated annual 50 kg (1,600 oz) gold from rudimentary methods, shallow workings and gravity separation.



Crater Mountain – Nevera Prospect

- Extensive zone of gold mineralisation on disrupted and brecciated sediment-volcanic contact located by drilling approximately 300 metres east of artisanal mining zone.
- Zone intersected by only 5 holes all with gold intercepts
 - NEV 02 ; 121m at 1.77 g/t .
 - NEV 05 ; 151m at 1.38 g/t , incl 24m at 6.55 g/t
 - NEV 08 ; 178m at 1.30 g/t , incl 32m at 2.76 g/t
 - NEV 10 ; 129m at 0.61 g/t , incl 25m at 1.60 g/t
 - NEV 11 ; 205m at 0.86 g/t , inc 25.5m at 2.36 g/t
- Interpreted to be edge of zone which dips west below the high grade artisanal zone and extends at depth along the contact.
- Mineralised contact zone open and at least 150m wide, over 3km long and open at depth.
- Potential mineralisation zone under artisanal mining zone and above contact zone never drill tested.



Crater mountain – exploration financed by selective high grade production

Artisinal Workings



Samples with specimen gold



Looking back to portal from top of ladder

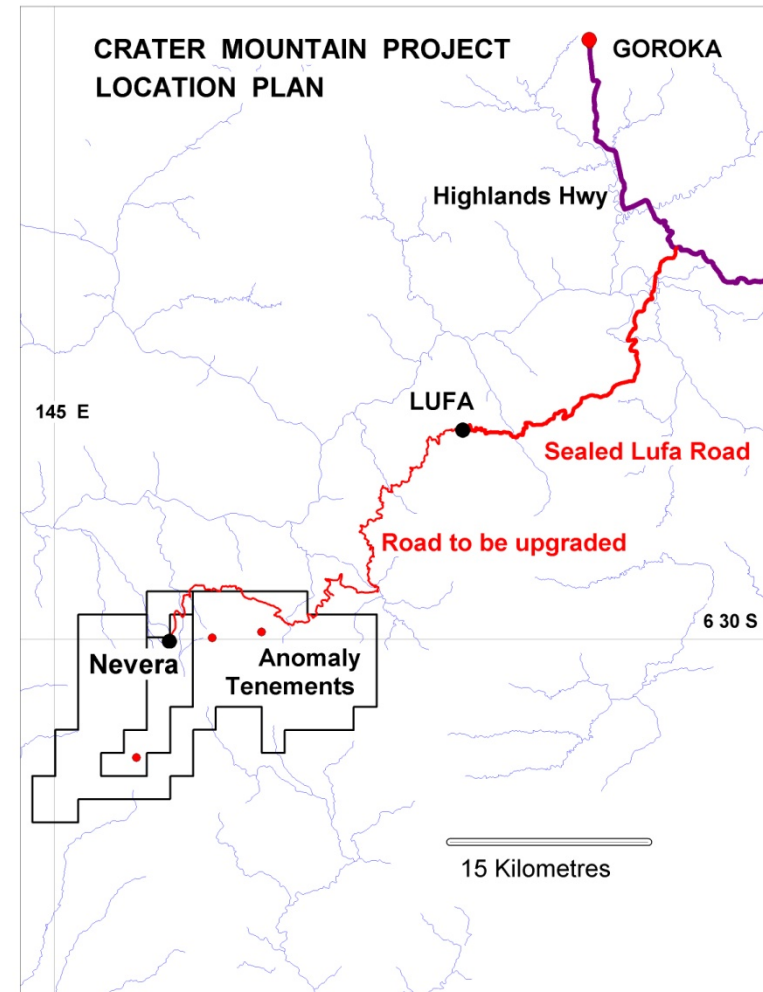


Top of ladder

Crater Mountain – road access reduces logistical costs/ enables trench sampling

Crater Mountain – Near term

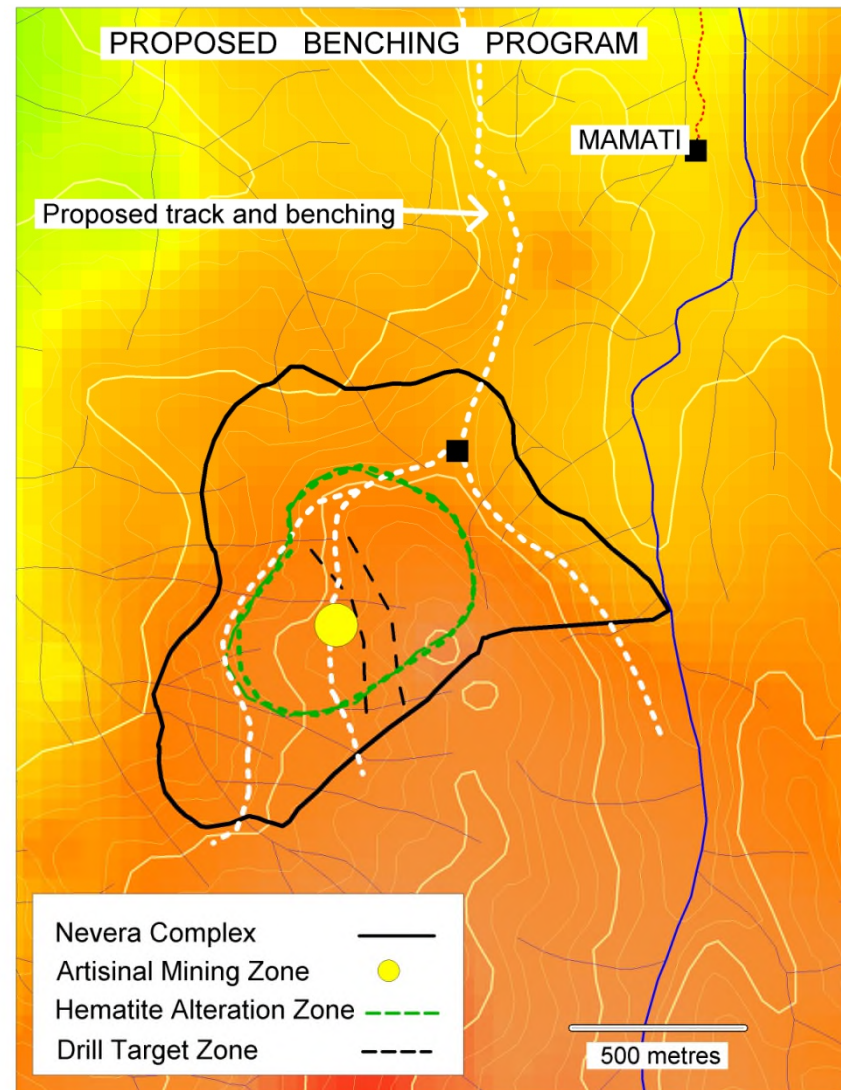
- Mobilisation of machinery for;
 - road access to site
 - 15,000m of contour benching for channel sampling.
- Will provide continuous exposure of weathered bedrock currently covered by a thin layer of volcanic ash.
- Exposure will enable channel sampling and geological mapping preceding drill target selection.



Crater Mountain – road access reduces logistical costs/ enables trench sampling

Crater Mountain – Near term

- Local Project Manager and Chief Geologist now appointed.
- Application for a mining lease following road access and benching
- Initial small scale gold production.



Crater Mountain – exploration financed by selective high grade production

Crater Mountain – Long term

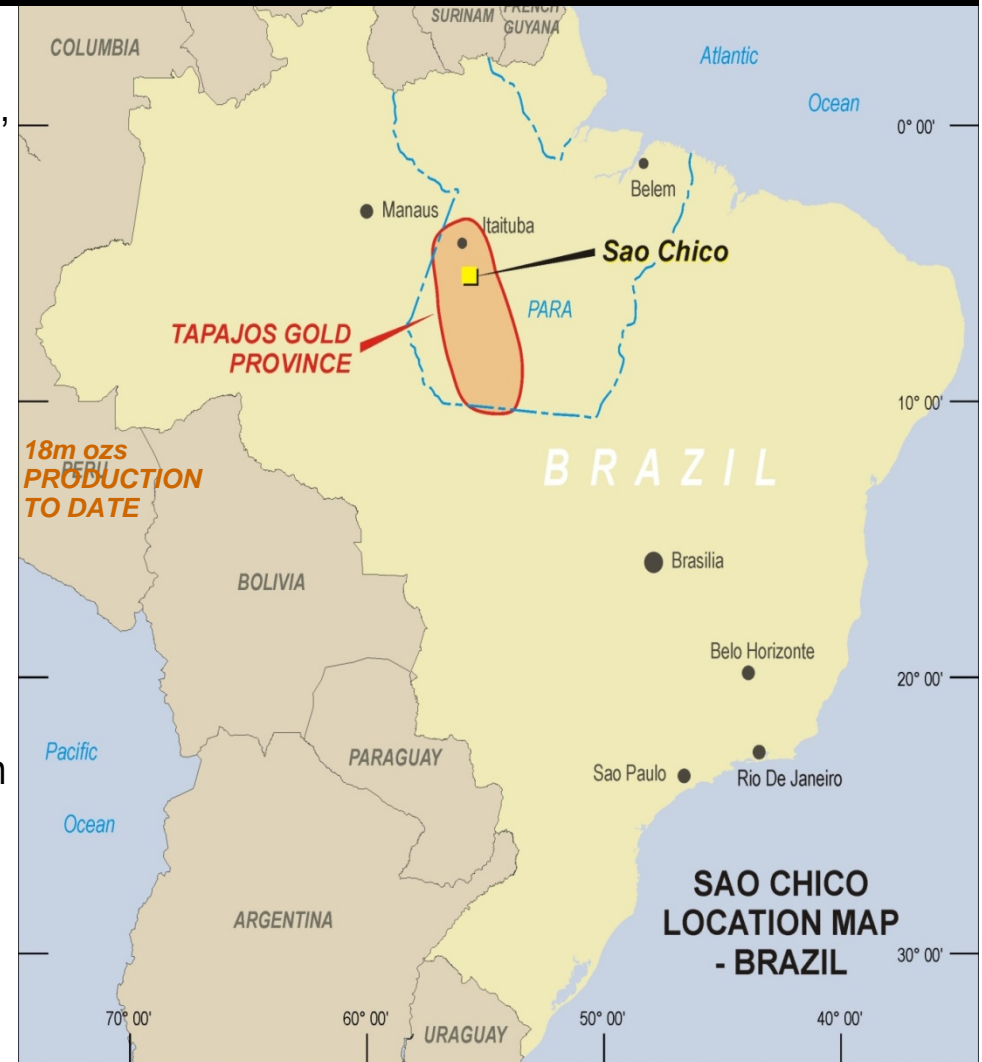
- Initial annualised production from near surface targets commencing 2010 @ 25,000 oz pa
- First 5 years of production gives net after tax attributable cash US\$29M @ US\$900/oz
- Significant exploration potential for world class multi million oz gold deposit – target zone identified for drill testing
- Nevera plus three other known prospects yet to be evaluated
- Experienced PNG based management



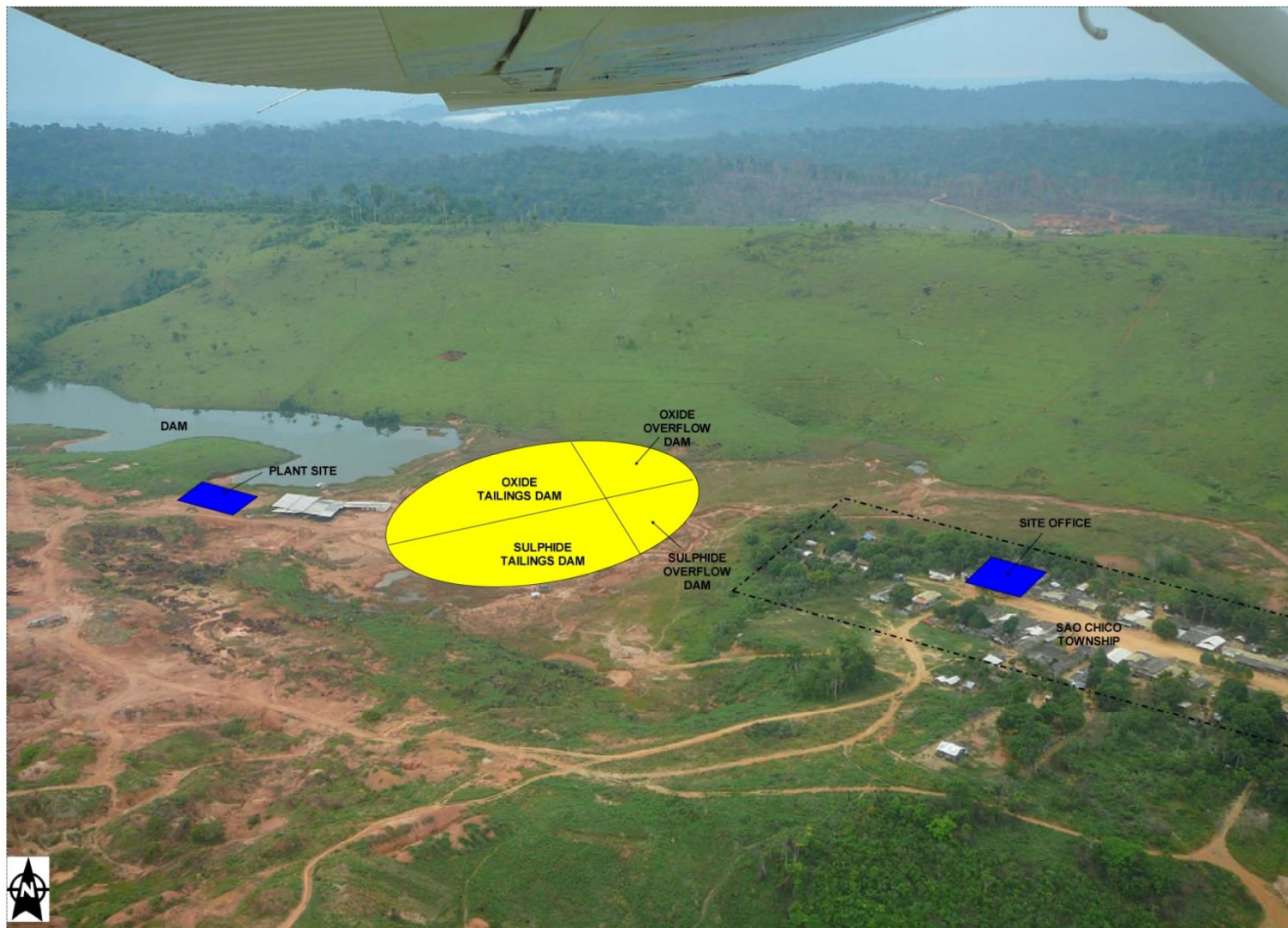
Sluice boxes in gutter in scree below hardrock workings

Sao Chico – potential world class production region

- Brazil Minerals - bauxite (2 800 Mt), kaolin (1 700 Mt), iron ore (19 000 Mt), niobium (4.5 Mt Nb₂O₅) and nickel (6 Mt). Also gold, coal and phosphates.
- Mining represents 2% of Brazil's GDP
- Iron ore is the most important of Brazil's mineral exports.
- A million “garimpeiros” or artisanal miners active in Brazil.
- One of the largest mineral potentials of any country in the world.
- Active western companies - Rio Tinto, BHP, Newmont, Freeport McMoran, Eldorado



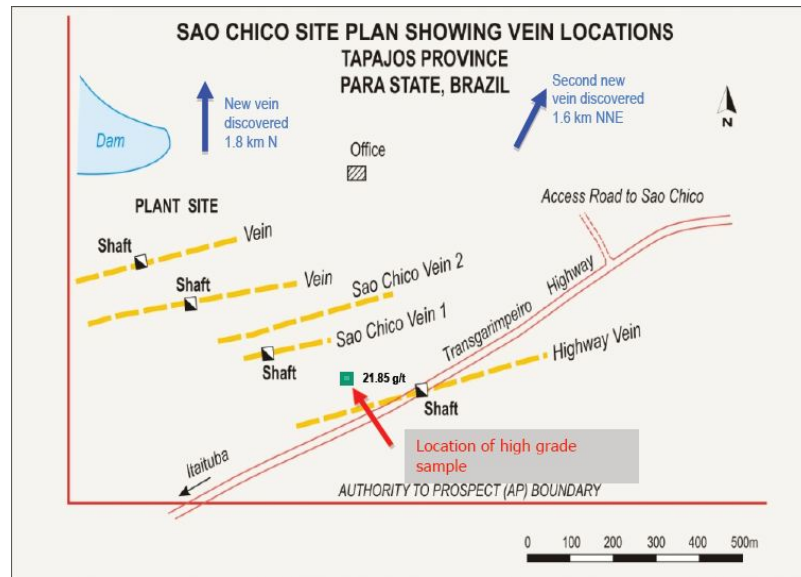
Sao Chico – potential world class production region



Sao Chico – world class production region



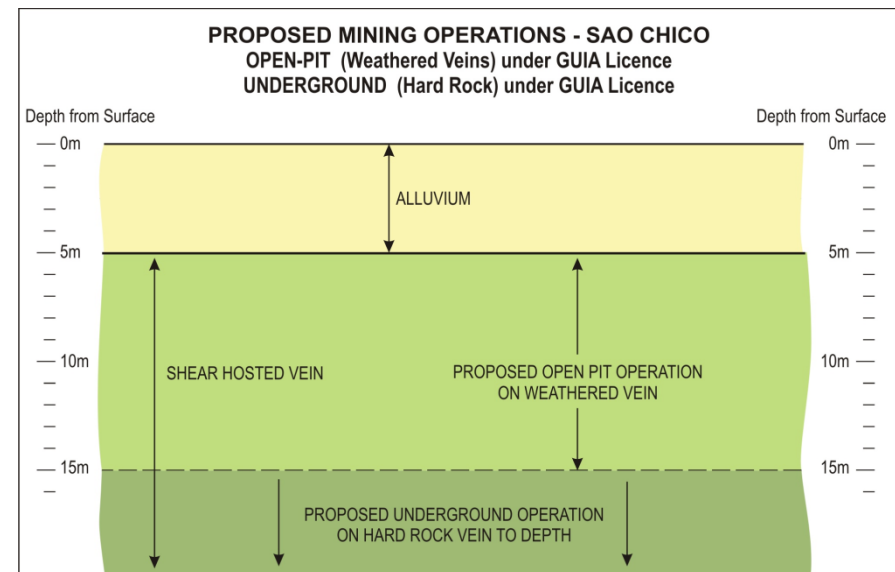
Sao Chico – potentially over 1 Moz



The Main Vein Area at Sao Chico Showing the Location of the High Grade Gold Value

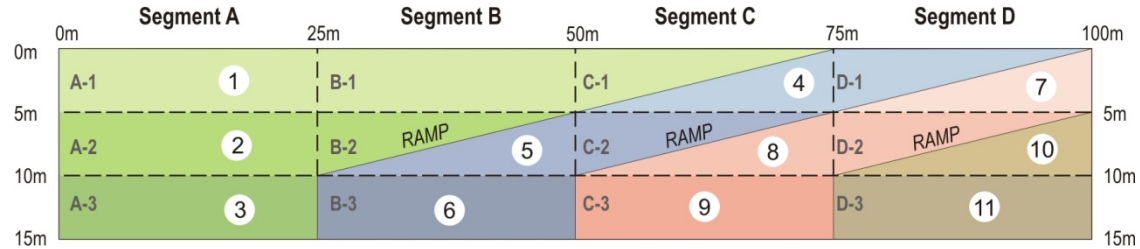
- Sao Chico Vein 1 shear hosted up to 3m in width
- Shallow shaft developed on the vein
- 67m of drive development
- Grab channel sampling revealed grades of up to 1m of 347 g/t gold in supergene enriched zone

- Some significant levels of silver, zinc, lead and copper
- 7 veins and several more expected to be located under 5.0m cover
- Potentially >1km length veins with av. 1.0m width and 200m down dip extension

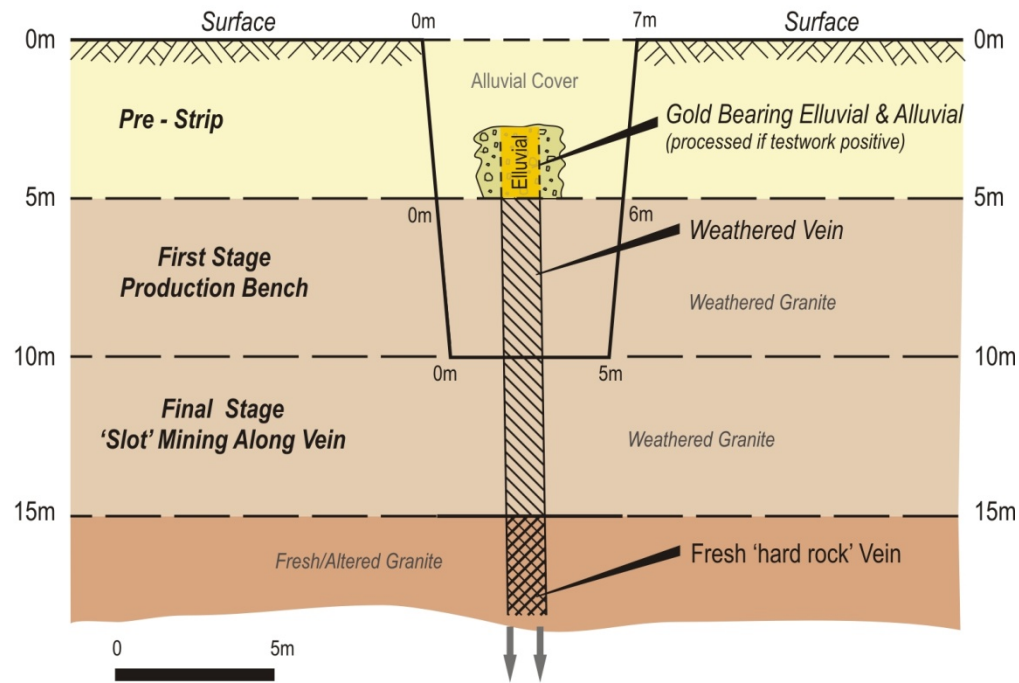


Sao Chico – Proposed Open Pit Mining Detail

PROPOSED MINING SCHEDULE - SAO CHICO OPEN PIT



PROPOSED OPEN PIT MINING - SAO CHICO



Sao Chico – low tonnage / high grade

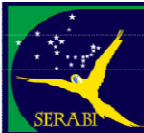


SAMPLING COMPARISONS FOR THE MAIN SAO CHICO VEIN

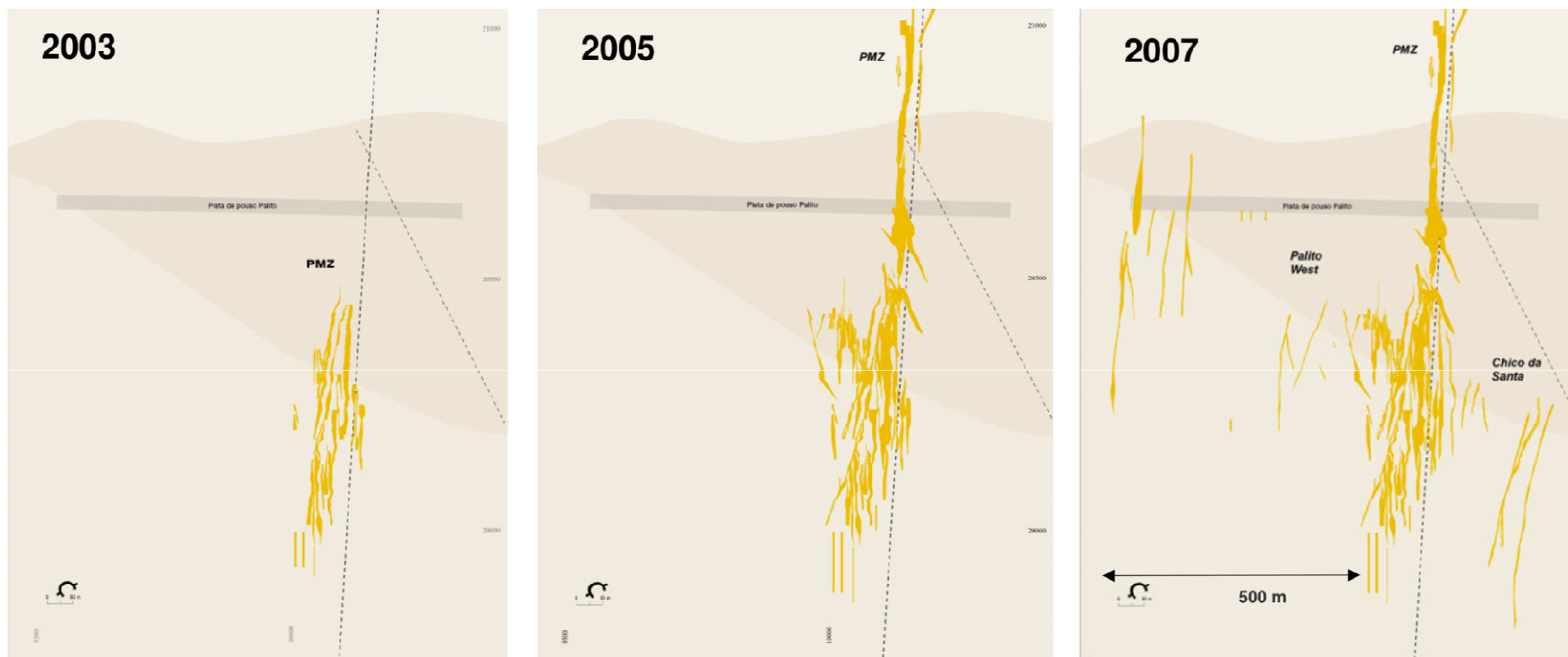
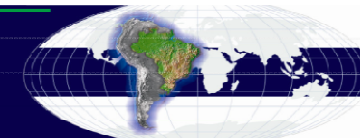
SAMPLE LOCATION	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (%)	Number Samples
Underground channels in drive	15.15	7.8	0.86	0.44	0.034	35
Surface sampling of ore piles	19.01	39.3	1.96	1.27	0.11	14
Channel sampling of ore piles	17.54	13.2	1.66	0.51	0.067	49
Average Grades	17.23	20.1	1.5	0.74	0.07	

NB: includes assays from "waste" samples and none of the supergene enriched upper 5 to 10m of the vein
 : all samples originate from the drive at a depth of 15 to 18m below surface

Neighbouring project, Serabi (AIM - SRB) - similar expected at Sao Chico



Evolution of Discovery



Area of known mineralisation at Palito has consistently expanded through both discovery of new mineralised trends and extension of existing resources

Sao Chico – near term production

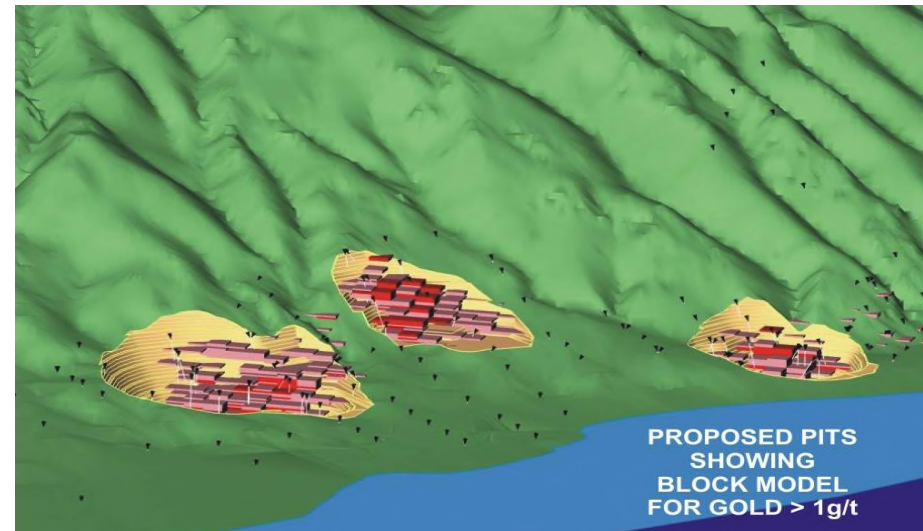
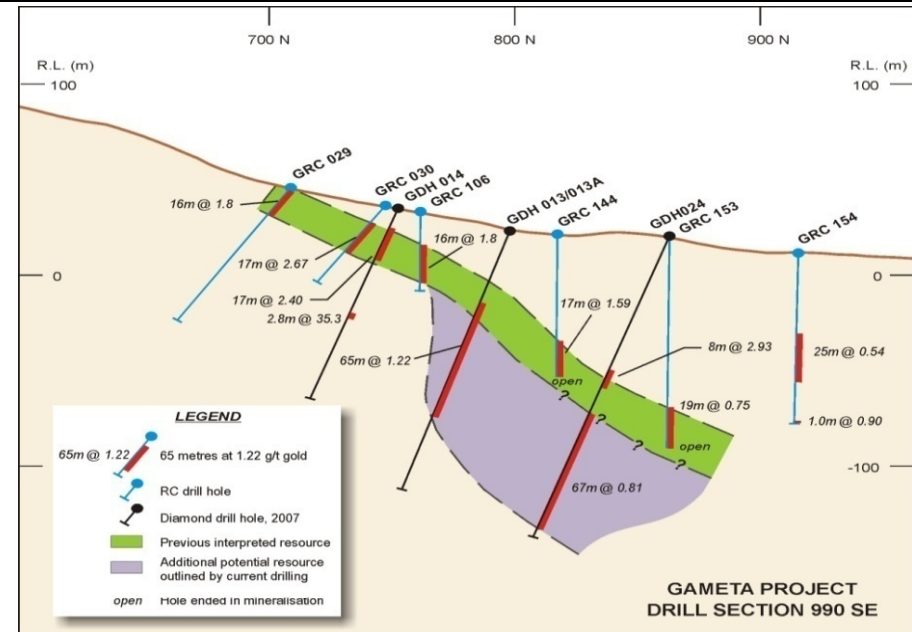
Sao Chico - Short Term

- GOA Brazil (100%) with vendor holding 40% NPI and gold royalty - title to mine in 3 months
- Free dig of the weathered tops of veins, gravity separation – operating costs < US\$340/oz including royalties
- Plant - integrated gravity concentration plant from Gekko Systems, Victoria, Australia
- Hire excavator, bulldozer, truck, generator, office
- Stage 1: 50tpd open pit planned on the weathered veins at gold grade 20g/t,
- Plant Ordered Nov 2009, development commencing March 2009, production May 2010, for approx 2,000 oz pm. Expansion to 100tpd within 2 months.
- Stage 1: attributable after tax cash flow (before exploration) around US\$10M over 2 years
- Mine Manager and Plant Operators being appointed

Fergusson Island

100% Fergusson Island PNG

- 1 Moz gold target
- 2g/t refractory – BacTech bacterial leaching technology
- BFS Commencing aiming for initial JORC resource
- 2004 PFS @ US\$400 gold
 - Annual Tonnage - 600,000 - 1,000,000
 - Life - 7 – 12 Years
 - Grade - 2.0 to 2.2 g/t
 - Production - 32,000 – 55,000 ozs pa



Gameta 3 Pit
Block model

Significant other assets

PNG

- Bogia Project (100%) – gold-copper mineralisation in rock chip/stream sediment samples

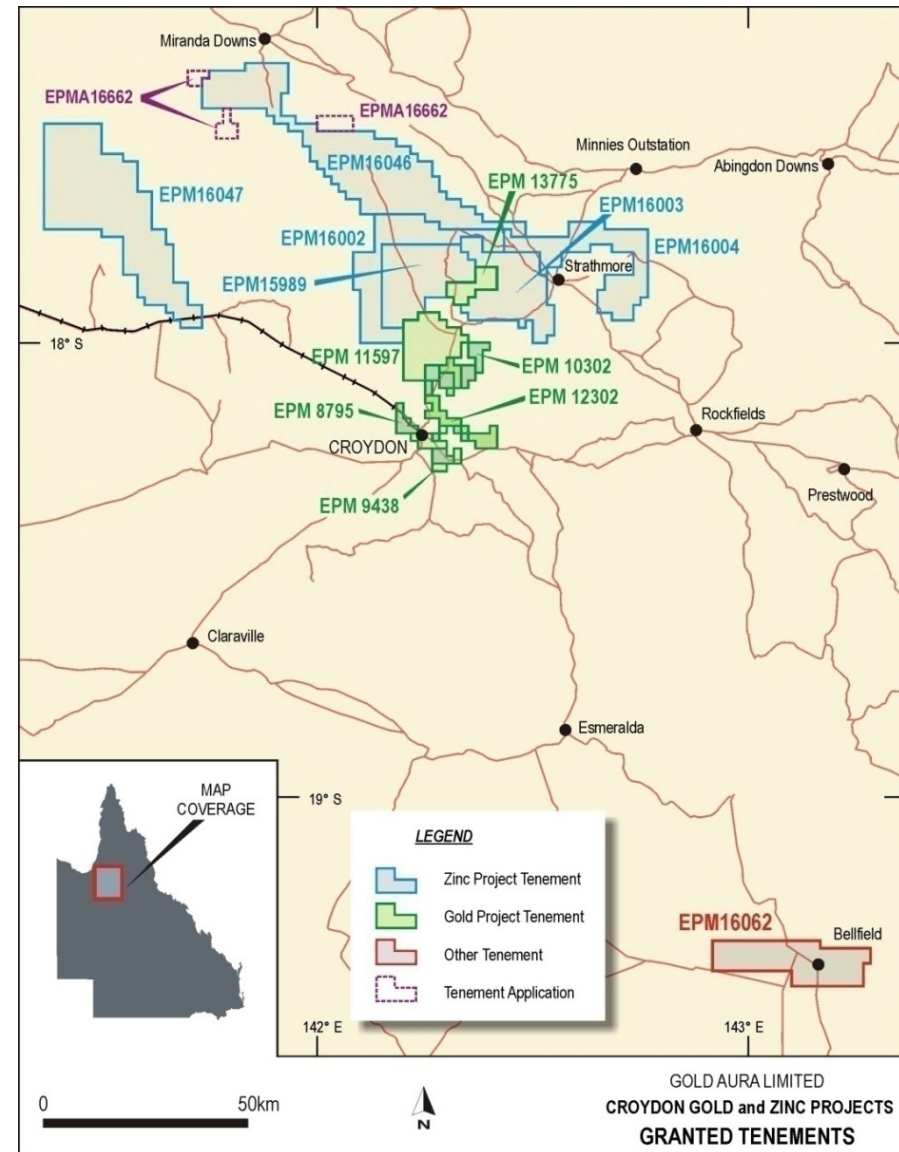
Australia

THE CROYDON GOLD PROJECT

- Located in the immediate Croydon area and covers most of the Croydon Goldfield, a major previous producer of gold and silver

THE CROYDON ZINC PROJECT

- Located to the north of Croydon and consists of approximately 3,300 square kms of granted tenements



Croydon Zinc Project – Anomaly A2 Drilling Results

Croydon Zinc Project – Anomaly A2 Drilling Results

- extensive polymetallic vein-style mineralised system
- Under some 115 m of cover rocks north of Croydon in NW Queensland.
- Mineralised system has been intersected in all nine holes over a zone 600m wide and at least 1,250m long
- Contains significant concentrations of zinc, silver, tin, copper, lead and some gold hosted by laminated grey to dark grey shales.
- GOA is of the view that economic concentrations of one or more of these metals could occur in various parts of the system

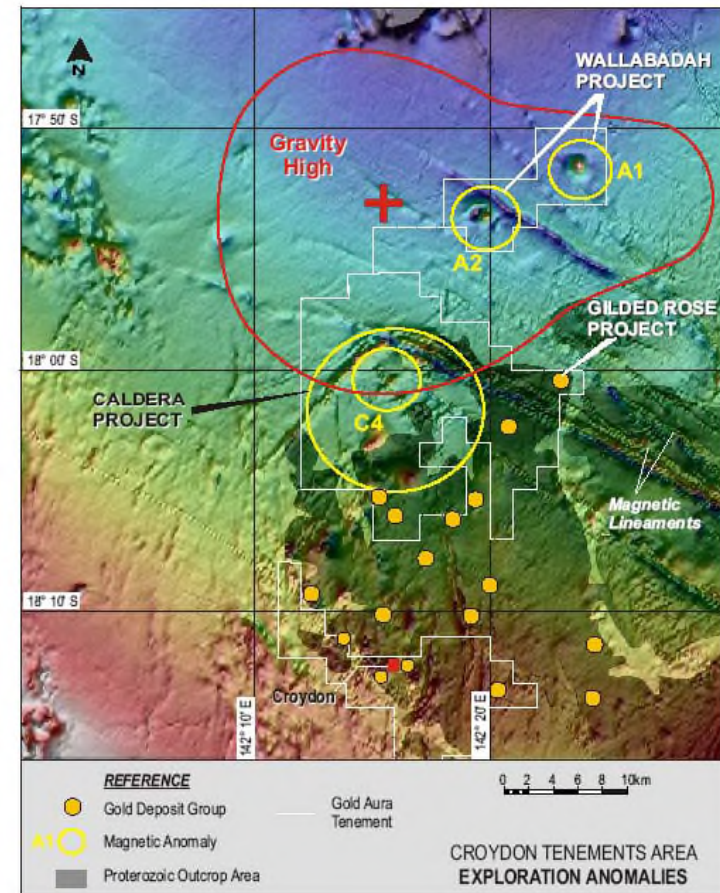
DRILLING A2-001 – DISCOVERY HOLE



- 369.5 m of 0.55% zinc, 12.7 g/t Silver, 0.1% tin and minor copper and lead
- Including **133 m at 18.3 g/t silver, 1.1% zinc, 0.15% tin, 0.035% copper** and 11.0m at 6.3% zinc, 67 g/t silver, 0.13% copper, 0.13% lead and 0.34% tin.
- Also **5.05 m at 8.0% zinc, 180.0 g/t silver, 0.57% copper and 0.58% tin**

Croydon Zinc Project – Anomaly A2 Drilling Results

- Aeromagnetic anomalies A1 and A2 coincident with a large gravity high located just north of 300 known small gold occurrences at Croydon
- No similar mineralisation known in the immediate area. Under 120m of Mesozoic sedimentary cover
- HOST: Proterozoic (?) a monotonous sequence of grey to dark-grey laminated shale
- Steeply dipping, E-W trending
- MINERALISATION: Mainly vein style with some disseminations
- VEINS: <1.0mm to >5.0m apparent thickness
- contain polymetallic sulphides

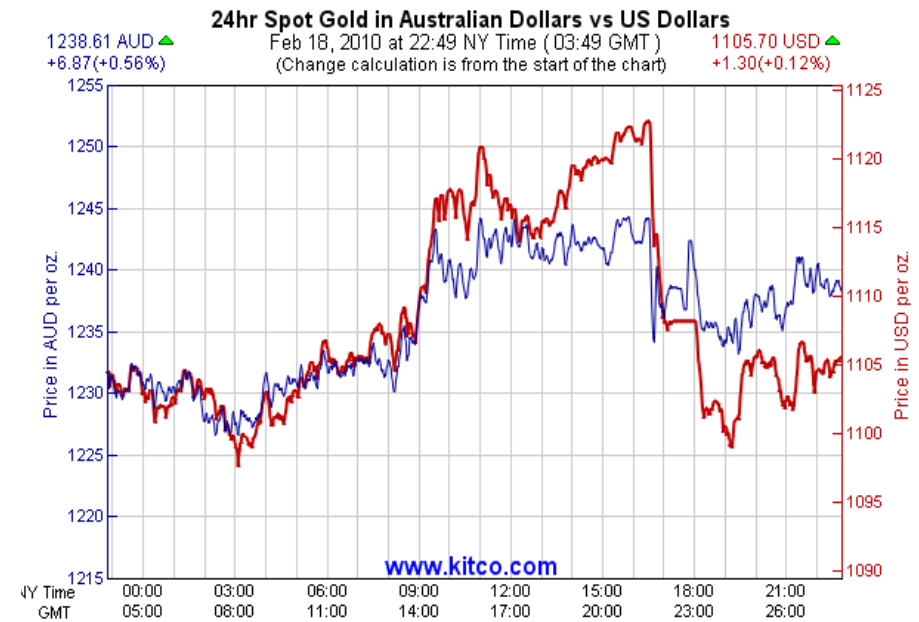
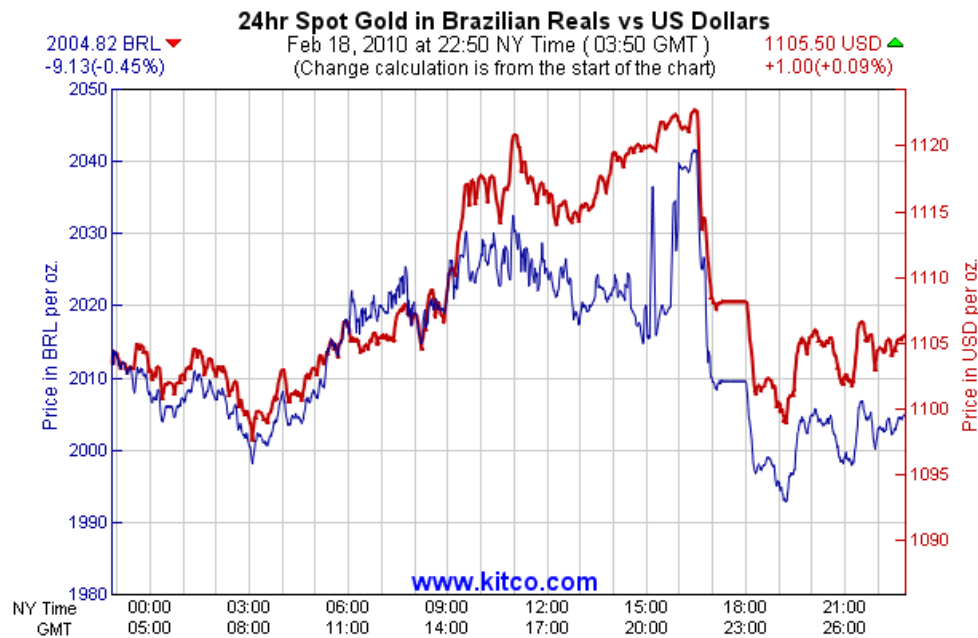


Timetable

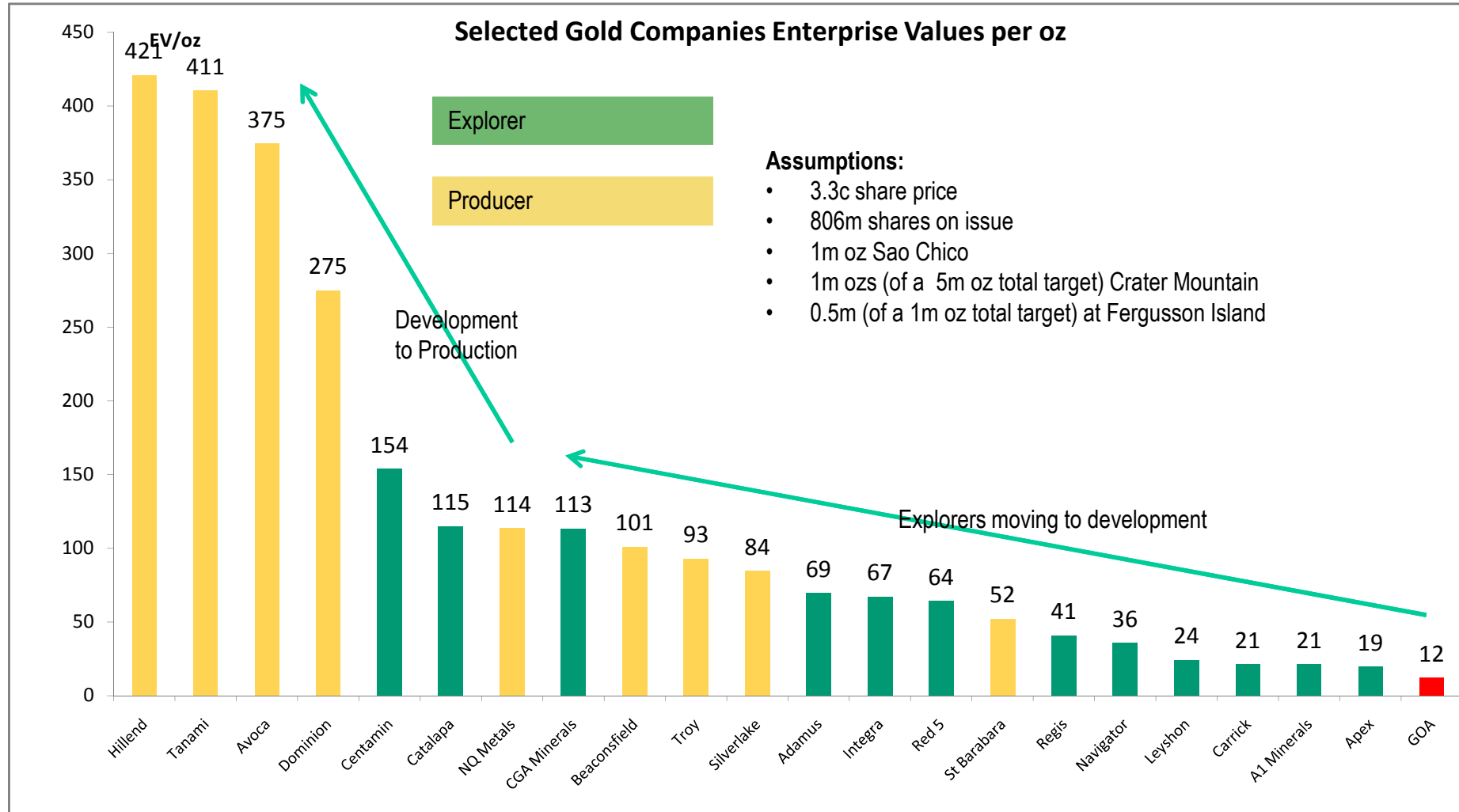
Near term timeline						
	Jan	Feb	Mar	Apr	May	June
Crater Mountain						
Road construction	■	■	■			
Benching			■	■		
Drilling (initial 750 m)					■	■
Assay						
Sao Chico						
GUI Application	■	■				
Test sampling			■			
Tailings Dam				■		
Plant Delivery					■	
Production commencement					■	
Fergusson Island						
BFS Extension granted					■	■
Bogia/Croydon						
Advancing exploration activities						■

Gold price fundamentals positive

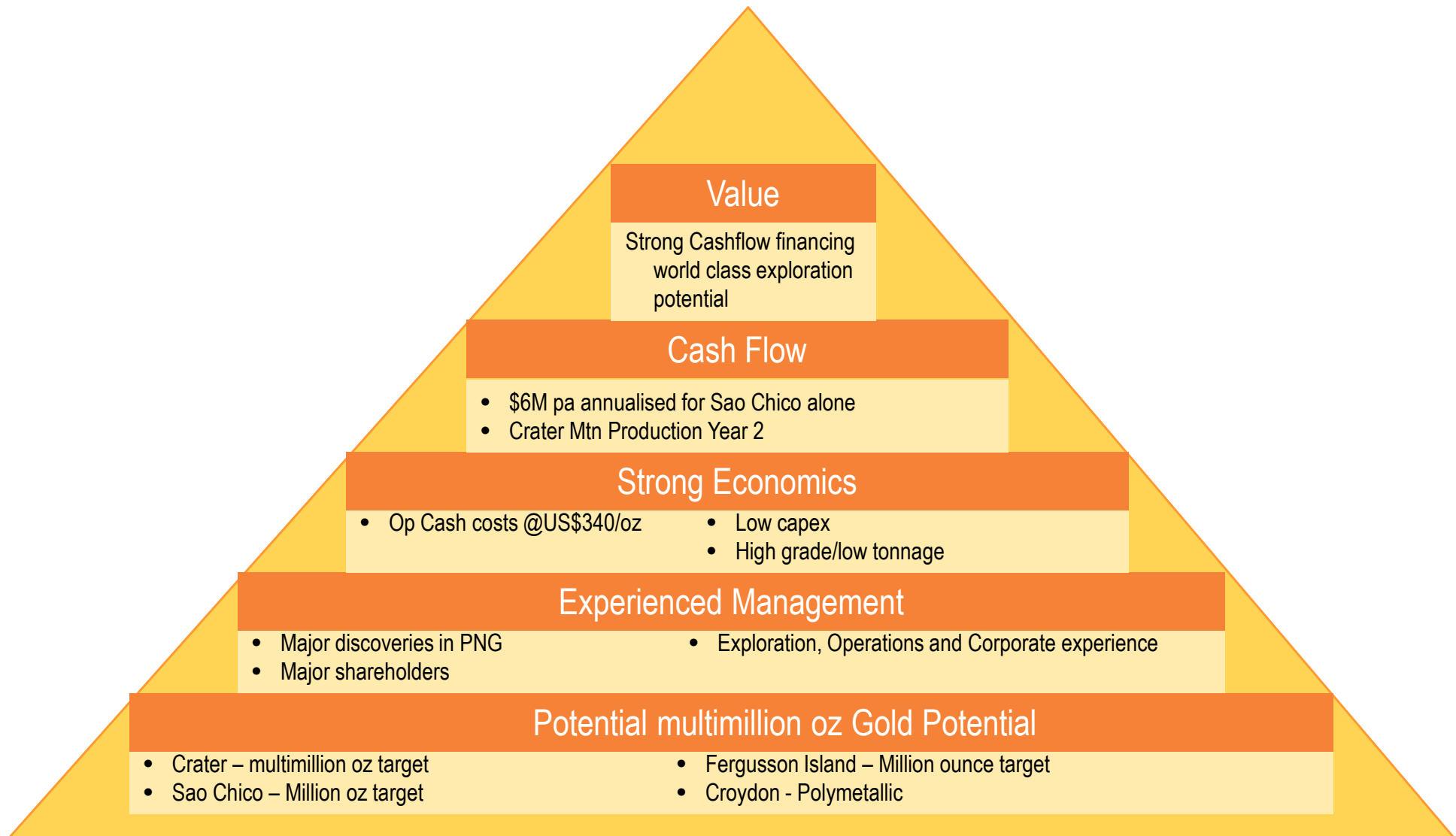
- Gold Price fundamentals positive
- US\$1100/oz- a hedge against all that is happening in the world
- Economic outlook for the world remains challenging
- US\$ and Brazilian Real moving in concert



Investment Case – EV per 12 to 24 month target resource oz



Investment Case



Investment Case

Near Term Production

- Sao Chico Brazil – Cash flow \$5M p.a. Plant ordered Nov 2009 – first prodn Jun Qtr 2010
- Crater Mountain PNG – Potential multimillion oz gold project, underexplored, cash flow start 2010
 - Road access construction, benching and drilling between Feb 2010 and Jun 2010
 - Road access for exploration significantly reduces exploration costs (Helicopter) compared to other PNG projects

Significant Exploration Potential

- Crater Mountain – 1.5km * 1km area of gold in soil , Gold intersected in drill holes to >300m depth **indicating multi million ounces of contained gold within Nevera Complex**
- Sao Chico – 2 new veins recently found. Existing veins 1km on strike, 1m avg width and 200m expected depth
- Fergusson Island PNG –potential million oz plus project – BFS Commencement
- Croydon, Queensland – Geological signature of Renison in Tasmania
- Bogia Project – Gold-copper mineralisation in rock chips and stream sediment samples

Experienced Management

- Experienced exploration and project development team with proven track record



ASX:GOA

www.goldanomaly.com.au