

3 August 2017

Australian Securities Exchange

### **MAILING OF PROSPECTUS FOR ENTITLEMENT OFFER**

Crater Gold Mining Limited (ASX:CGN) (“**CGN**” or the “**Company**”) is pleased to announce that it has today mailed a copy of the Prospectus to eligible shareholders of the Company. The Prospectus contains information in relation to the Company's Entitlement Offer details of which were announced on 24 July 2017 (“**Entitlement Offer**”).

**The Entitlement Offer will close at 5.00pm (AEST) on 14 August 2017. Valid acceptances must be received before that date.**

Shareholders who have further queries regarding the Entitlement Offer should call the Company's offer information line on 1300 794 682 (local call cost within Australia) or +61 1300 794 682 (from outside Australia) at any time between 8:30am and 5:30pm (AEST), Monday to Friday (excluding public holidays).

For further information contact:

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