



## Announcement Summary

---

**Entity name**

CRATER GOLD MINING LIMITED

**Applicable security for the reorganisation**

CGN

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

10/3/2023

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

13/4/2023

**Record Date**

14/4/2023

**Issue Date**

21/4/2023

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

#### 1.1 Name of +Entity

CRATER GOLD MINING LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

75067519779

#### 1.3 ASX issuer code

CGN

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

10/3/2023

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CGN	ORDINARY FULLY PAID

### Part 2 - Approvals

---

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

#### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	11/4/2023	<input checked="" type="checkbox"/>



Actual

Approval  
received/condition met?**Comments**

---

**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

14/4/2023

**3.2 Date of +security holder meeting**

11/4/2023

**3.2a Effective date of consolidation or split**

11/4/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

12/4/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

13/4/2023

**3.5 Record date**

14/4/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

17/4/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

21/4/2023

**3.8 Trading starts on a normal T+2 basis**

24/4/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

27/4/2023

---

**Part 4 - Event type and details****4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CGN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Quoted	1,239,027,862	123,902,786	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**