



Gold Aura Limited

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Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Agreement to sell Georgetown Mining Tenements and Plant

Gold Aura Limited announces that an agreement has been entered into with Georgetown Mining Limited to acquire Gold Aura's mining tenements EPM 8271, ML 3409, ML 3540 and ML 3591 and Gold Aura's gold processing plant located near Georgetown. The purchase consideration consists of \$100,000 cash, 1,750,000 shares in Georgetown Mining Limited to be issued at 20 cents and the take over of Gold Aura Limited's bonds held with the Queensland Government. Georgetown Mining Limited has also undertaken to make royalty payments of \$ 2 per tonne processed, up to a maximum \$150,000 for use and purchase of the plant.

The agreement is conditional on the listing of Georgetown Mining Limited and it is understood that they intend to float within the next few months.

The agreement values the Georgetown tenements and plant at \$600,000 and in addition will release around \$120,000 in bonds for use by the company elsewhere.

The Georgetown tenements and plant did not form part of GOA future plans, which are focusing on larger projects at Croydon, Fergusson Island and in the Central Asia Shale Belt.

Yours faithfully

GOLD AURA LIMITED

Ken Chapple
Director