



Gold Aura Limited

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Level 6, 200 Creek Street, Brisbane

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11 January 2007

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Rights Issue – Supplementary Prospectus

Please find accompanying a copy of the Company's supplementary prospectus for its non-renounceable rights issue which was lodged with the Australian Securities and Investments Commission today.

Yours faithfully
GOLD AURA LIMITED

A handwritten signature in blue ink, appearing to read 'J. Lemon'.

John Lemon
Company Secretary

GOLD AURA LIMITED ABN 75 067 519 779

SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is dated 11 January 2007. It was lodged with the Australian Securities and Investments Commission (ASIC) on 11 January 2007.

This Supplementary Prospectus supplements the Prospectus dated 18 December 2006 ("the Prospectus") which was lodged with ASIC on 18 December 2006. This Supplementary Prospectus is to be read together with the Prospectus. Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus.

This Supplementary Prospectus amends the Prospectus in the following respects:

1. On page 5 of the Prospectus in the "Chairman's Letter" under the heading "**KAZAKHSTAN** (Southern Bayankol)" the second paragraph ("GOA has now acquired.....in the near future.") is replaced by the following paragraph:

GOA acquired an 80% interest in Kazakhstan-registered Company Gold Aura Kazakhstan LLP ("GAK") in June 2006. GAK had previously won a tender giving it the exclusive right to negotiate an Exploration Contract with the Kazakhstan Government to acquire the gold exploration rights to the Southern Bayankol Concession area. The Exploration Contract was finalised and entered into between GOA and the Kazakhstan Government in December 2006. The contract is for a five year period and, depending on results, will involve expenditure of up to US\$9.5 million by GAK.

2. On page 6 of the Prospectus in the "Chairman's Letter" under the heading "**QUEENSLAND** (Croydon)" the second sentence ("A drilling program.....been commenced.") is replaced by the following wording:

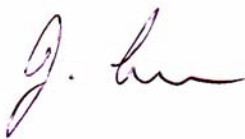
A drilling program to test three under-cover ("blind") magnetic anomalies was commenced in November 2006. Following drilling of the first two holes GOA has announced to the market that it has discovered a significant polymetallic (silver and base metals) hydrothermal mineralised system in basement rocks under 115 metres of younger cover sediments within EPM 13775, and that the significant distance between the two holes drilled (850m) suggests the mineralised system is quite large. The mineralisation encountered to date is dominated by zinc and silver, whilst other minerals are present in lesser amounts. GOA is highly encouraged by the discovery and, weather conditions permitting, is planning to continue its Croydon drilling program throughout 2007. Depending on results obtained, further drill rigs may be engaged to accelerate the program.

3. On page 13 of the Prospectus (in Section 4.3) the table which appears there is replaced by the following table:

Date	Announcement
10/01/2007	Significant Discovery - Croydon, North Queensland
09/01/2007	Trading Halt
21/12/2006	Signing of Exploration Contract with Kazakhstan Government
19/12/2006	Rights Issue – Letter to Shareholders/Optionholders
18/12/2006	Disclosure Document
15/12/2006	Appendix 3B
15/12/2006	Non-Renounceable Issue
04/12/2006	Drilling Update – Fergusson Island Gold Project
24/11/2006	Amended Constitution
24/11/2006	Results of Annual General Meeting
17/11/2006	Change of Director's Interest Notice
17/11/2006	2006 Annual Review
17/11/2006	2006 Annual review
17/11/2006	Small Shareholders Sale
17/11/2006	Change of Director's Interest Notice
16/11/2006	Brazilian Agreement Reached
09/11/2006	Croydon Drilling Program
08/11/2006	Change of Director's Interest Notice
31/10/2006	First Quarter Cashflow Report
31/10/2006	First Quarter Activities Report
25/10/2006	Concise Financial Report
24/10/2006	Notice of Annual General Meeting
03/10/2006	Drilling Results for Fergusson Island

Each Director of Gold Aura Limited has consented to the lodgement and issue of this Supplementary Prospectus.

Signed in accordance with a resolution of the Directors



John Lemon
Company Secretary