



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

10 October 2011

Company Announcements Office
Australian Securities Exchange

1. Completion of SpringTree Funding Facility
2. Notice under Section 708A(5)(e)(i) Corporations Act

Gold Anomaly Limited ("the Company") previously announced (in April last year) details of the funding facility (up to \$6.7 million) ("the Facility") provided to it by New York based investment fund SpringTree Special Opportunities Fund, LP ("SpringTree").

The final advance of funds (\$150,000) under the Facility was made to the Company in September, 2011. A total of \$3.63 million after funding costs was advanced by SpringTree to the Company under the Facility. The funds advanced have been repaid by the issue of shares and options in the Company to SpringTree.

In accordance with the terms of the Facility the Company on 6 October 2011 issued 5,681,971 fully paid ordinary shares in the Company (as well as 622,407 options) to SpringTree in repayment of the abovementioned \$150,000 advance.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary