

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Crater Gold Mining Limited
ABN	75 067 519 779

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tom Fermanis
Date of last notice	24 December 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – (i) 570,200 shares (ii) 500,000 options (iii) 40 convertible notes Indirect – 16,800 shares
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by Thomas Fermanis Pty Ltd aff The TMF Investments S/F A/C
Date of change	22 August 2014 - 40 convertible notes acquired
No. of securities held prior to change	1. 587,000 shares 2. 500,000 options
Class	1. Shares - fully paid ordinary 2. Options - exercisable @\$0.25 (25 cents) each; expiring 30 September 2017

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

Number acquired	40 convertible notes: 1. Conversion price - \$25.00 per convertible note 2. Conversion rate – 100 shares per convertible note 3. Maturity – 3 years after date of issue 4. Interest rate - 10% per annum paid 6 monthly in arrears until and including the maturity date 5. Dates for conversion - the last day of each quarter and at maturity, and otherwise in accordance with the terms of issue of the convertible notes
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,000.00 (\$25.00 per convertible note)
No. of securities held after change	1. 587,000 shares 2. 500,000 options 3. 40 convertible notes
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of rights issue entitlement convertible notes

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	---
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

---

<sup>+</sup> See chapter 19 for defined terms.