



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

15 March 2013

Australian Securities Exchange

Rights Issue – Letter to Option Holders

Please find attached a copy of the letter which has been sent to the Company's option holders today advising details of the Company's rights issue.

John Lemon
Company Secretary



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WARNING/IMPORTANT

The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand, Hong Kong or Papua New Guinea. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.

15 March 2013

Dear Option Holder

Participation in Rights Issue

Gold Anomaly Limited ("**GOA**" or "**the Company**") announced earlier today that it will undertake a renounceable rights issue of eighteen shares for every ten shares held at A\$0.001 (0.1 cent) per share to raise up to approximately \$6,985,000 before costs. That offer is only being extended to holders of ordinary shares with a registered address in Australia, New Zealand, Papua New Guinea or Hong Kong as at 7.00 pm AEDST on the record date of 25 March 2013. A copy of the Company's announcement which contains details of the rights issue is attached.

This notice is sent to you as a holder of options to acquire ordinary shares in GOA.

Your options do not carry a right to participate in the rights issue. The purpose of this letter is to give you notice of the rights issue and to give you the opportunity to exercise any of your options should you wish to participate in the rights issue in respect of the shares that would be issued to you upon exercise of any of your options (assuming that you have a registered address in Australia, New Zealand, Papua New Guinea or Hong Kong). You would need to exercise the options in time to allow the underlying shares to be issued to you before 7.00 pm AEDST on the rights issue record date of 25 March 2013. Before deciding whether to exercise any options you hold prior to the record date and participate in the rights issue you should consider the terms of the rights issue carefully and, if in doubt, you should consult your stockbroker, accountant or other professional adviser.

Yours faithfully

GOLD ANOMALY LIMITED

Greg Starr
Managing Director