



Gold Aura Limited

A.B.N. 75 067 519 779



Tel: +61 7-38333833
Fax: +61 7-38333888

Level 6, 200 Creek Street, Spring Hill

PO Box 728
Spring Hill Qld
Australia 4004

17 October 2007

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Share Placement – Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited (“the Company”) advises that it has recently made the following share placements:

1. on 9 October 2007 it issued 1,250,000 fully paid ordinary shares and 500,000 options expiring 31 March 2007 (ASX Code: “GOAO”) to ANZ Nominees Limited; and
2. on 11 October 2007 it issued:
 - (i) 1,250,000 fully paid ordinary shares and 500,000 options expiring 31 March 2007 (ASX Code: “GOAO”) to Bow Lane Nominees Pty. Ltd.; and
 - (ii) 2,000,000 fully paid ordinary shares and 500,000 options expiring 31 March 2007 (ASX Code: “GOAO”) to State One Nominees Pty. Ltd.

The shares were issued at \$0.08 per share to raise a total of \$360,000 which will be used for working capital. The options issued were free attaching options.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001 (Cwth)* that:

1. the shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with :
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary