

Crater Gold Mining Limited ABN 75 067 519 779

28 October 2020

Dear Shareholder,

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Crater Gold Mining Limited (**Crater Gold** or **the Company**) (**ASX:CGN**) will be held on Friday 27th November at 10.30am, at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia, 6000.

The Board has made the decision that Shareholders will not be able to physically attend the Meeting. The Company will provide guidelines that it will publish with its Notice of Meeting which will be available on the ASX Announcement Platform and on the Company's website outlining how Shareholders will be able to participate in the Meeting via the internet.

Shareholders are encouraged to attend the Meeting virtually or by returning a completed Proxy form.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under News and Reports then "ASX Announcements" at <http://www.cratergold.com.au/irm/content/asx-announcements.aspx?RID=8>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to complete and lodge either proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

Your proxy voting instruction must be received by 10.30am (AWST) on 25 November 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <http://www.cratergold.com.au/>

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's Company Secretary on +61 8 6188 8181 or info@cratergold.com.au

This announcement was authorised by the Company Secretary, Andrea Betti.

For more information, please contact:



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