



Gold Aura Limited

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Company Announcements Office
Australian Securities Exchange

Non-Renounceable Rights Issue

Details of the Company's 1 for 1 non-renounceable rights issue have previously been announced to the Market. The Company confirms that despatch to shareholders of the rights issue prospectus has now been completed.

Yours faithfully
GOLD AURA LIMITED

A handwritten signature in black ink, appearing to read 'J. Lemon'.

John Lemon
Company Secretary