



Gold Aura Limited

A.B.N. 75 067 519 779



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Level 6, 200 Creek Street, Spring Hill

PO Box 728
Spring Hill Qld
Australia 4004

17 October 2007

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Share Placement – Notice under Section 708A(5)(e)(i) Corporations Act – Correction to Earlier Announcement

Gold Aura Limited (“the Company”) earlier today released an announcement to ASX pursuant to Section 708A(5)(e)(i) *Corporations Act* advising details of share and option placements recently undertaken by the Company. The expiry date of the options issued was wrongly stated in the announcement to be “31 March 2007”, whereas the correct date is “31 March 2009”.

In addition, the Company has not previously released to ASX a notice under Section 708(5)(e)(i) *Corporations Act* relating to share issues made on 19 September 2007.

An amended announcement which (i) shows the correct options expiry date; and (ii) refers to the shares issued on 19 September, is attached.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary



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Share Placement – Amended Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited (“the Company”) advises that it has recently made the following share placements:

1. on 19 September 2007 it issued 1,000,000 shares to South Boulder Mines Limited as consideration for the sale by South Boulder to the Company of an interest in rights attached to Exploration Licence E38/1762;
2. on 19 September 2007 it issued 800,000 shares to Duketon Limited as consideration for the transfer by Duketon to the Company of an interest in certain mining tenements;
3. on 9 October 2007 it issued 1,250,000 fully paid ordinary shares and 500,000 options expiring 31 March 2009 (ASX Code: “GOAO”) to ANZ Nominees Limited; and
4. on 11 October 2007 it issued:
 - (i) 1,250,000 fully paid ordinary shares and 500,000 options expiring 31 March 2009 (ASX Code: “GOAO”) to Bow Lane Nominees Pty. Ltd.; and
 - (ii) 2,000,000 fully paid ordinary shares and 500,000 options expiring 31 March 2009 (ASX Code: “GOAO”) to State One Nominees Pty. Ltd.

The shares issued on 19 September were issued for no cash consideration, the consideration for their issue being as stated above. The shares issued on 9 and 11 October were issued at \$0.08 per share to raise a total of \$360,000 which will be used for working capital. The options issued were free attaching options.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001 (Cwth)* that:

1. the shares and options were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with :
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully

GOLD AURA LIMITED

John Lemon
Company Secretary