
22 September 2014

Australian Securities Exchange

2014 Annual Report - Addendum

I refer to the Company's 2014 Annual Report which was released to ASX on 18 September 2014. The following clarification is provided:

1. The Competent Person Statement for Crater Mountain, PNG on page 21 should have included reference to the cited exploration target as follows:

The information contained on pages 2 to 21 of this report relating to exploration results, mineral resources and exploration target at Crater Mountain, PNG is based on information compiled by Mr P Macnab, Non- Executive Director of Crater Gold Mining Limited. Mr Macnab is a Fellow of The Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Macnab consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

2. There was no change from the previous year to the Company's mineral resources holdings.
3. As at 30 June 2014 the Company's mineral resources holdings were as follows:

Commodity	Mineral Resource Category	Geographical Area
Gold (795,000 ounces @1.0g/t)	Inferred	Crater Mt, PNG
Gold (295,000 ounces @1.8g/t)	Inferred	Fergusson Is, PNG

4. Mineral resources are estimated by suitable qualified Company employees and consultants in accordance with the requirements of the JORC Code using industry standard techniques for the reporting of mineral resources. All mineral resource estimates and supporting documents are reviewed by Competent Persons employed or otherwise engaged by the Company.

Yours Faithfully
CRATER GOLD MINING LIMITED



John Lemon
Company Secretary