



Gold Aura Limited

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26 October 2007

Company Announcement Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Share Placement – Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited (“the Company”) advises that on 24 October 2007 it issued 6,250,000 fully paid ordinary shares to various clients of Australian Financial Services Licensee, Martin Place Securities at \$0.08 cents per share under a private placement. A total of \$500,000 was raised through the placement which will help to service the Company’s working capital needs. In addition, 2,500,000 free attaching options were issued to the investors.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001 (Cwth)* that:

1. the shares and options were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary